

SUGAR SUPPLY & DEMAND SITUATION
CY 2022-2023 & CY 2021-2022

| | CY 2022-2023 Sept. 1 - September 25, 2022 | | CY 2021-2022 Sept. 1 - September 26, 2021 | | INC/DEC (%) |
|--|--|---------------------|--|---------------------|----------------|
| RAW SUGAR | | | | | |
| SUPPLY | | | | | |
| STARTING BALANCE (Sept. 1, 2022) | | | | | |
| 1. Mill* | 133,349.00 | 2,666,980.00 | 252,407.00 | 5,048,140.00 | (47.17) |
| 2. Imports | - | - | - | - | |
| PRODUCTION (As of September 25, 2022) | 106,610.00 | 2,132,200.00 | 59,805.00 | 1,196,100.00 | 78.26 |
| TOTAL SUPPLY | 239,959.00 | 4,799,180.00 | 312,212.00 | 6,244,240.00 | (23.14) |
| DEMAND | | | | | |
| 1. Domestic Withdrawals | 85,202.00 | 1,704,040.00 | 80,869.00 | 1,617,380.00 | 5.36 |
| 1. Raw withdrawals | 54,273.00 | 1,085,460.00 | 64,291.00 | 1,285,820.00 | |
| 2. Raw for refining | 30,929.00 | 618,580.00 | 16,578.00 | 331,560.00 | |
| 2. U. S. Exports Withdrawals | - | - | - | - | #DIV/0! |
| 3. World Exports Withdrawals | - | - | - | - | |
| 4. Total Imports Withdrawals; | - | - | - | - | |
| a. Raw withdrawals | - | - | - | - | |
| b. Raw for refining | - | - | - | - | |
| TOTAL DEMAND (In Lkg-bags) | 85,202.00 | 1,704,040.00 | 80,869.00 | 1,617,380.00 | 5.36 |
| TOTAL RAW SUGAR BALANCE MILLSITE | 154,757.00 | 3,095,140.00 | 231,343.00 | 4,626,860.00 | (33.10) |
| LESS: TRANSFER TO REFINERY | 10,427.32 | 208,546.40 | 21,071.77 | 421,435.40 | (50.52) |
| PHYSICAL SUGAR STOCK | 144,329.68 | 2,886,593.60 | 210,271.23 | 4,205,424.60 | (31.36) |
| BALANCE IMPORTS (Raw sugar) | - | - | - | - | |
| TOTAL PHYSICAL SUGAR STOCK | 144,329.68 | 2,886,593.60 | 210,271.23 | 4,205,424.60 | (31.36) |
| REFINED SUGAR | | | | | |
| SUPPLY | | | | | |
| STARTING BALANCE (Sept. 1, 2022) | | | | | |
| 1. Mill | 27,291.40 | 545,828.00 | 143,621.55 | 2,872,431.00 | (81.00) |
| 2. Imports | 122,079.50 | 2,441,590.00 | 51,288.00 | 1,025,760.00 | 138.03 |
| PRODUCTION (As of September 25, 2022) | 39,105.95 | 782,119.00 | 1,717.10 | 34,342.00 | 2,177.44 |
| IMPORTS | | | | | |
| (SO#3 2020-2021) | - | - | 16,401.00 | 328,020.00 | |
| (SO#3 2021-2022) | - | - | - | - | |
| (SO#2 2022-2023) | - | - | - | - | |
| TOTAL SUPPLY | 188,476.85 | 3,769,537.00 | 213,027.65 | 4,260,553.00 | (11.52) |
| DEMAND | | | | | |
| 1. Domestic Use | 34,426.40 | 688,528.00 | 46,774.45 | 935,489.00 | (26.40) |
| 2. Imports | | | | | |
| (SO#3 2020-2021) | - | - | 21,660.00 | 433,200.00 | |
| (SO#3 2021-2022) | 27,764.00 | 555,280.00 | - | - | |
| (SO#2 2022-2023) | - | - | - | - | |
| TOTAL DEMAND | 62,190.40 | 1,243,808.00 | 68,434.45 | 1,368,689.00 | (9.12) |
| TOTAL REFINED SUGAR BALANCE (REFINERY) | 31,970.95 | 639,419.00 | 98,564.20 | 1,971,284.00 | (67.56) |
| BALANCE IMPORTS** | 94,315.50 | 1,886,310.00 | 46,029.00 | 920,580.00 | 104.90 |
| TOTAL PHYSICAL REFINED STOCK | 126,286.45 | 2,525,729.00 | 144,593.20 | 2,891,864.00 | (12.66) |
| MOLASSES (In Metric Tons) | | | | | |
| SUPPLY | | | | | |
| STARTING BALANCE (Sept. 1, 2022)*** | 141,356.90 | | 194,034.29 | | (27.15) |
| PRODUCTION (As of September 25, 2022) | 48,817.15 | | 27,483.99 | | 77.62 |
| TOTAL SUPPLY | 190,174.04 | | 221,518.28 | | (14.15) |
| DEMAND | | | | | |
| TOTAL DEMAND | 56,313.56 | | 59,376.74 | | (5.16) |
| TOTAL MOLASSES BALANCE MILLSITE | 133,860.48 | | 162,141.54 | | (17.44) |
| SUGARCANE (MT) | | | | | |
| TONS CANE MILLED | 1,307,601.00 | | 780,509.00 | | 67.53 |
| LKG/TON | | | | | |
| TO-DATE | 1.67 | | 1.59 | | 5.03 |
| THIS WEEK | 1.72 | | 1.64 | | 4.88 |
| PRICES | | | | | |
| MILLSITE | | | | | |
| SUGAR PRICE (In peso per Lkg-Bag) | | 3,734.94 | | 1,648.91 | 126.51 |
| MOLASSES PRICE (In Peso per Metric Ton) | | 13,393.09 | | 10,359.29 | 29.29 |
| WHOLESALE, Prevailing (In Peso per Lkg-Bag) | | | | | |
| RAW | | 3,300.00 | | 1,800.00 | 83.33 |
| WASHED | | 3,400.00 | | 1,950.00 | 74.36 |
| REFINED | | 4,650.00 | | 2,350.00 | 97.87 |
| RETAIL, Prevailing (In Peso per kilo) | | | | | |
| RAW | | 69.50 | | 45.00 | 54.44 |
| WASHED | | 70.00 | | 49.00 | 42.86 |
| REFINED | | 70.00 | | 54.50 | 28.44 |

*For Verification

**Balance Import of 94,315.50MT is committed to industrial users as per Sugar Order No. 3, Series of 2021-2022.

***CY 2022-2023 Carry Over Balance Adjustment

"PLEASE NOTE" that the production data herein posted are only preliminary and may be subject to adjustments once all final reports are submitted to and verified by SRA.