

SUGAR SUPPLY & DEMAND SITUATION

"PRELIMINARY"

CY 2019-2020 & CY 2018-2019

	CY 2019-2020		CY 2018-2019		INC/DEC
	Sept. 1- March 29, 2020		Sept. 2- March 31, 2019		(%)
RAW SUGAR					
SUPPLY					
STARTING BALANCE (Sept. 1, 2019)					
1. Mill	247,201.00	4,944,020.00	160,153.00	3,203,060.00	54.35
2. Imports	-	-	75,546.19	1,510,923.80	
PRODUCTION (As of March 29, 2020)	1,661,952.00	33,239,040.00	1,822,148.00	36,442,960.00	(8.79)
TOTAL SUPPLY (Mill + Production)	1,909,153.00	38,183,060.00	1,982,301.00	39,646,020.00	(3.69)
DEMAND					
1. Domestic Withdrawals	1,073,059.00	21,461,180.00	1,088,296.00	21,765,920.00	(1.40)
1. Raw withdrawals	674,430.00	13,488,600.00	660,729.00	13,214,580.00	
2. Raw for refining	398,629.00	7,972,580.00	427,567.00	8,551,340.00	
2. U. S. Exports	31,586.00	631,720.00	39,271.00	785,420.00	(19.57)
3. World Exports	387.00	7,740.00	306.00	6,120.00	
4. Total Imports Withdrawals;	-	-	57,387.96	1,147,759.20	
a. Raw withdrawals	-	-	17,235.33	344,706.60	
b. Raw for refining	-	-	40,152.63	803,052.60	
TOTAL DEMAND (In Lkg.-bags)	1,105,032.00	22,100,640.00	1,185,260.96	23,705,219.20	(6.77)
TOTAL RAW SUGAR BALANCE MILLSITE	804,121.00	16,082,420.00	854,428.00	17,088,560.00	(5.89)
LESS: TRANSFER TO REFINERY	231,555.91	4,631,118.20	196,811.07	3,936,221.40	17.65
PHYSICAL SUGAR STOCK	572,565.09	11,451,301.80	657,616.93	13,152,338.60	(12.93)
BALANCE IMPORTS (Raw sugar)	-	-	18,158.23	363,164.60	
TOTAL PHYSICAL SUGAR STOCK	572,565.09	11,451,301.80	675,775.16	13,515,503.20	(15.27)
REFINED SUGAR (In Lkg-bag)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2019)					
1. Mill	191,110.30	3,822,206.00	139,440.45	2,788,809.00	37.06
2. Imports	257,550.00	5,151,000.00	411,138.37	8,222,767.40	
PRODUCTION (As of March 29, 2020)	592,856.40	11,857,128.00	626,251.20	12,525,024.00	(5.33)
TOTAL SUPPLY	783,966.70	15,679,334.00	1,176,830.02	23,536,600.40	(33.38)
DEMAND					
1. Domestic Use	429,588.80	8,591,776.00	404,431.10	8,088,622.00	6.22
2. Imports	196,580.00	3,931,600.00	285,052.37	5,701,047.40	
TOTAL DEMAND	626,168.80	12,523,376.00	689,483.47	13,789,669.40	(9.18)
TOTAL REFINED SUGAR BALANCE (REFINERY)	354,377.90	7,087,558.00	361,260.55	7,225,211.00	(1.91)
BALANCE IMPORTS	60,970.00	1,219,400.00	126,086.00	2,521,720.00	(51.64)
TOTAL PHYSICAL REFINED STOCK	415,347.90	8,306,958.00	487,346.55	9,746,931.00	(14.77)
MOLASSES (In Metric Tons)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2019)	113,852.39		137,918.76		(17.45)
PRODUCTION (As of March 29, 2020)	798,290.67		831,492.13		(3.99)
TOTAL SUPPLY	912,143.06		969,410.89		(5.91)
TOTAL DEMAND	570,488.95		641,160.00		(11.02)
TOTAL MOLASSES BALANCE MILLSITE	341,654.11		328,250.89		4.08
SUGARCANE (MT)					
TONS CANE MILLED	18,244,515.00		19,308,449.00		(5.51)
LKG/TON					
TO-DATE	1.84		1.90		(3.16)
THIS WEEK	1.81		2.01		(9.95)
PRICES					
MILLSITE					
SUGAR PRICE (In peso per Lkg.-bag)		1,353.82		1,475.29	(8.23)
MOLASSES PRICE (In Peso per Metric Ton)		11,771.75		10,645.71	10.58
WHOLESALE, Prevailing (In Peso per Lkg.-bag)					
RAW		1,700.00		1,650.00	3.03
WASHED		1,850.00		1,850.00	-
REFINED		2,270.00		2,300.00	(1.30)
RETAIL, Prevailing (In Peso per kilo)					
RAW		45.00		45.00	-
WASHED		49.00		55.00	(10.91)
REFINED		50.00		50.00	-

"PLEASE NOTE" that the production data herein posted are only preliminary and may be subject to adjustments once all final reports are submitted to and verified by SRA.