

SUGAR SUPPLY & DEMAND SITUATION

"PRELIMINARY"

CY 2019-2020 & CY 2018-2019

| | CY 2019-2020 | | CY 2018-2019 | | INC/DEC |
|---|------------------------|----------------------|-------------------------|----------------------|----------------|
| | Sept. 1- March 8, 2020 | | Sept. 2- March 10, 2019 | | (%) |
| RAW SUGAR | | | | | |
| SUPPLY | | | | | |
| STARTING BALANCE (Sept. 1, 2019) | | | | | |
| 1. Mill | 247,201.00 | 4,944,020.00 | 160,153.00 | 3,203,060.00 | 54.35 |
| 2. Imports | - | - | 75,546.19 | 1,510,923.80 | |
| PRODUCTION (As of March 8, 2020) | 1,397,392.00 | 27,947,840.00 | 1,570,510.00 | 31,410,200.00 | (11.02) |
| TOTAL SUPPLY (Mill + Production) | 1,644,593.00 | 32,891,860.00 | 1,730,663.00 | 34,613,260.00 | (4.97) |
| DEMAND | | | | | |
| 1. Domestic Withdrawals | 938,434.00 | 18,768,680.00 | 910,211.00 | 18,204,220.00 | 3.10 |
| 1. Raw withdrawals | 600,918.00 | 12,018,360.00 | 574,709.00 | 11,494,180.00 | |
| 2. Raw for refining | 337,516.00 | 6,750,320.00 | 335,502.00 | 6,710,040.00 | |
| 2. U. S. Exports | 17,496.00 | 349,920.00 | 35,237.00 | 704,740.00 | (50.35) |
| 3. World Exports | 387.00 | 7,740.00 | 264.00 | 5,280.00 | |
| 4. Total Imports Withdrawals; | - | - | 57,387.96 | 1,147,759.20 | |
| a. Raw withdrawals | - | - | 17,235.33 | 344,706.60 | |
| b. Raw for refining | - | - | 40,152.63 | 803,052.60 | |
| TOTAL DEMAND (In Lkg.-bags) | 956,317.00 | 19,126,340.00 | 1,003,099.96 | 20,061,999.20 | (4.66) |
| TOTAL RAW SUGAR BALANCE MILLSITE | 688,276.00 | 13,765,520.00 | 784,951.00 | 15,699,020.00 | (12.32) |
| LESS: TRANSFER TO REFINERY | 197,516.10 | 3,950,322.00 | 193,342.54 | 3,866,850.80 | 2.16 |
| PHYSICAL SUGAR STOCK | 490,759.90 | 9,815,198.00 | 591,608.46 | 11,832,169.20 | (17.05) |
| BALANCE IMPORTS (Raw sugar) | - | - | 18,158.23 | 363,164.60 | |
| TOTAL PHYSICAL SUGAR STOCK | 490,759.90 | 9,815,198.00 | 609,766.69 | 12,195,333.80 | (19.52) |
| REFINED SUGAR (In Lkg-bag) | | | | | |
| SUPPLY | | | | | |
| STARTING BALANCE (Sept. 1, 2019) | | | | | |
| 1. Mill | 191,110.30 | 3,822,206.00 | 139,440.45 | 2,788,809.00 | 37.06 |
| 2. Imports | 257,550.00 | 5,151,000.00 | 411,138.37 | 8,222,767.40 | |
| PRODUCTION (As of March 8, 2020) | 494,130.30 | 9,882,606.00 | 524,848.35 | 10,496,967.00 | (5.85) |
| TOTAL SUPPLY | 685,240.60 | 13,704,812.00 | 1,075,427.17 | 21,508,543.40 | (36.28) |
| DEMAND | | | | | |
| 1. Domestic Use | 379,312.25 | 7,586,245.00 | 361,239.75 | 7,224,795.00 | 5.00 |
| 2. Imports | 188,030.00 | 3,760,600.00 | 277,152.37 | 5,543,047.40 | |
| TOTAL DEMAND | 567,342.25 | 11,346,845.00 | 638,392.12 | 12,767,842.40 | (11.13) |
| TOTAL REFINED SUGAR BALANCE (REFINERY) | 305,928.35 | 6,118,567.00 | 303,049.05 | 6,060,981.00 | 0.95 |
| BALANCE IMPORTS | 69,520.00 | 1,390,400.00 | 133,986.00 | 2,679,720.00 | (48.11) |
| TOTAL PHYSICAL REFINED STOCK | 375,448.35 | 7,508,967.00 | 437,035.05 | 8,740,701.00 | (14.09) |
| MOLASSES (In Metric Tons) | | | | | |
| SUPPLY | | | | | |
| STARTING BALANCE (Sept. 1, 2019) | 113,852.39 | | 137,918.76 | | (17.45) |
| PRODUCTION (As of March 8, 2020) | 666,385.69 | | 705,710.55 | | (5.57) |
| TOTAL SUPPLY | 780,238.08 | | 843,629.31 | | (7.51) |
| TOTAL DEMAND | 467,996.17 | | 543,086.39 | | (13.83) |
| TOTAL MOLASSES BALANCE MILLSITE | 312,241.91 | | 300,542.92 | | 3.89 |
| SUGARCANE (MT) | | | | | |
| TONS CANE MILLED | 15,504,221.00 | | 16,837,825.00 | | (7.92) |
| LKG/TON | | | | | |
| TO-DATE | 1.83 | | 1.89 | | (3.17) |
| THIS WEEK | 1.92 | | 1.98 | | (3.03) |
| PRICES | | | | | |
| MILLSITE | | | | | |
| SUGAR PRICE (In peso per Lkg.-bag) | | 1,526.86 | 1,466.18 | | 4.14 |
| MOLASSES PRICE (In Peso per Metric Ton) | | 12,693.73 | 10,260.56 | | 23.71 |
| WHOLESALE, Prevailing (In Peso per Lkg.-bag) | | | | | |
| RAW | | 1,700.00 | 1,650.00 | | 3.03 |
| WASHED | | 1,850.00 | 1,850.00 | | - |
| REFINED | | 2,270.00 | 2,300.00 | | (1.30) |
| RETAIL, Prevailing (In Peso per kilo) | | | | | |
| RAW | | 45.00 | 45.00 | | - |
| WASHED | | 49.00 | 55.00 | | (10.91) |
| REFINED | | 50.00 | 50.00 | | - |

"PLEASE NOTE" that the production data herein posted are only preliminary and may be subject to adjustments once all final reports are submitted to and verified by SRA.