

## SUGAR SUPPLY &amp; DEMAND SITUATION

"PRELIMINARY"

CY 2019-2020 &amp; CY 2018-2019

	CY 2019-2020		CY 2018-2019		INC/DEC
	Sept. 1- Jan.26, 2020		Sept. 2- Jan. 27, 2019		(%)
<b>RAW SUGAR</b>					
<b>SUPPLY</b>					
STARTING BALANCE (Sept. 1, 2019)					
1. Mill	247,201.00	4,944,020.00	160,153.00	3,203,060.00	54.35
2. Imports	-	-	75,546.19	1,510,923.80	
PRODUCTION (As of Jan. 26, 2020)	841,271.00	16,825,420.00	991,596.00	19,831,920.00	(15.16)
<b>TOTAL SUPPLY (Mill + Production)</b>	<b>1,088,472.00</b>	<b>21,769,440.00</b>	<b>1,151,749.00</b>	<b>23,034,980.00</b>	<b>(5.49)</b>
<b>DEMAND</b>					
1. Domestic Withdrawals	627,223.00	12,544,460.00	593,847.00	11,876,940.00	5.62
1. Raw withdrawals	435,141.00	8,702,820.00	392,147.00	7,842,940.00	
2. Raw for refining	192,082.00	3,841,640.00	201,700.00	4,034,000.00	
2. U. S. Exports	-	-	7,253.00	145,060.00	(100.00)
3. World Exports	210.00	4,200.00	164.00	3,280.00	
4. Total Imports Withdrawals;	-	-	57,371.69	1,147,433.80	
a. Raw withdrawals	-	-	17,219.06	344,381.20	
b. Raw for refining	-	-	40,152.63	803,052.60	
<b>TOTAL DEMAND (In Lkg.-bags)</b>	<b>627,433.00</b>	<b>12,548,660.00</b>	<b>658,635.69</b>	<b>13,172,713.80</b>	<b>(4.74)</b>
<b>TOTAL RAW SUGAR BALANCE MILLSITE</b>	<b>461,039.00</b>	<b>9,220,780.00</b>	<b>550,485.00</b>	<b>11,009,700.00</b>	<b>(16.25)</b>
LESS: TRANSFER TO REFINERY	130,238.02	2,604,760.40	132,462.24	2,649,244.80	(1.68)
PHYSICAL SUGAR STOCK	330,800.98	6,616,019.60	418,022.76	8,360,455.20	(20.87)
BALANCE IMPORTS (Raw sugar)	-	-	18,174.50	363,490.00	
TOTAL PHYSICAL SUGAR STOCK	330,800.98	6,616,019.60	436,197.26	8,723,945.20	(24.16)
<b>REFINED SUGAR ( In Lkg-bag)</b>					
<b>SUPPLY</b>					
STARTING BALANCE (Sept. 1, 2019)					
1. Mill	191,110.30	3,822,206.00	139,440.45	2,788,809.00	37.06
2. Imports	257,550.00	5,151,000.00	411,138.37	8,222,767.40	
PRODUCTION (As of Jan. 26, 2020)	281,437.75	5,628,755.00	333,273.85	6,665,477.00	(15.55)
<b>TOTAL SUPPLY</b>	<b>472,548.05</b>	<b>9,450,961.00</b>	<b>883,852.67</b>	<b>17,677,053.40</b>	<b>(46.54)</b>
<b>DEMAND</b>					
1. Domestic Use	280,790.30	5,615,806.00	286,014.65	5,720,293.00	(1.83)
2. Imports	141,280.00	2,825,600.00	195,152.37	3,903,047.40	
<b>TOTAL DEMAND</b>	<b>422,070.30</b>	<b>8,441,406.00</b>	<b>481,167.02</b>	<b>9,623,340.40</b>	<b>(12.28)</b>
<b>TOTAL REFINED SUGAR BALANCE (REFINERY)</b>	<b>191,757.75</b>	<b>3,835,155.00</b>	<b>186,699.65</b>	<b>3,733,993.00</b>	<b>2.71</b>
BALANCE IMPORTS	116,270.00	2,325,400.00	215,986.00	4,319,720.00	(46.17)
TOTAL PHYSICAL REFINED STOCK	308,027.75	6,160,555.00	402,685.65	8,053,713.00	(23.51)
<b>MOLASSES ( In Metric Tons)</b>					
<b>SUPPLY</b>					
STARTING BALANCE (Sept. 1, 2019)	113,852.39		137,918.76		(17.45)
PRODUCTION (As of Jan. 26, 2020)	399,201.26		434,523.51		(8.13)
<b>TOTAL SUPPLY</b>	<b>513,053.65</b>		<b>572,442.27</b>		<b>(10.37)</b>
<b>TOTAL DEMAND</b>	<b>295,589.56</b>		<b>367,844.41</b>		<b>(19.64)</b>
<b>TOTAL MOLASSES BALANCE MILLSITE</b>	<b>217,464.09</b>		<b>204,597.86</b>		<b>6.29</b>
<b>SUGARCANE (MT)</b>					
<b>TONS CANE MILLED</b>	<b>9,646,622.00</b>		<b>10,940,084.00</b>		<b>(11.82)</b>
<b>LKG/TON</b>					
TO-DATE	1.79		1.85		(3.24)
THIS WEEK	1.86		1.93		(3.63)
<b>PRICES</b>					
<b>MILLSITE</b>					
<b>SUGAR PRICE (In peso per Lkg.-bag)</b>		<b>1,510.08</b>	<b>1,479.95</b>		<b>2.04</b>
<b>MOLASSES PRICE (In Peso per Metric Ton)</b>		<b>10,921.51</b>	<b>9,353.10</b>		<b>16.77</b>
<b>WHOLESALE, Prevailing (In Peso per Lkg.-bag)</b>					
RAW		1,710.00	1,750.00		(2.29)
WASHED		1,850.00	2,000.00		(7.50)
REFINED		2,200.00	2,300.00		(4.35)
<b>RETAIL, Prevailing (In Peso per kilo)</b>					
RAW		45.00	52.00		(13.46)
WASHED		49.00	55.00		(10.91)
REFINED		50.00	50.00		-

"PLEASE NOTE" that the production data herein posted are only preliminary and may be subject to adjustments once all final reports are submitted to and verified by SRA.