

SUGAR SUPPLY & DEMAND SITUATION  
CY 2018-2019 & CY 2017-2018

"PRELIMINARY"

	CY 2018-2019		CY 2017-2018		INC/DEC
	Sept. 1, 2018-March 24, 2019		Sept. 1, 2017- March 25, 2018		(%)

RAW SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2018)					
1. Mill	160,153.00	3,203,060.00	497,770.00	9,955,400.00	(67.83)
2. Imports	75,546.19	1,510,923.80	-	-	
PRODUCTION (Sept. 1, 2018 - March 24, 2019)	1,745,443.00	34,908,860.00	1,507,297.00	30,145,940.00	15.80
<b>TOTAL SUPPLY (Mill + Production)</b>	<b>1,905,596.00</b>	<b>38,111,920.00</b>	<b>2,005,067.00</b>	<b>40,101,340.00</b>	<b>(4.96)</b>
<b>DEMAND</b>					
<b>1. Domestic Withdrawals</b>	<b>1,037,565.00</b>	<b>20,751,300.00</b>	<b>1,052,524.00</b>	<b>21,050,480.00</b>	<b>(1.42)</b>
1. Raw withdrawals	632,750.00	12,655,000.00	606,438.00	12,128,760.00	
2. Raw for refining	404,815.00	8,096,300.00	446,086.00	8,921,720.00	
<b>2. U. S. Exports</b>	<b>36,561.00</b>	<b>731,220.00</b>	<b>85,471.00</b>	<b>1,709,420.00</b>	<b>(57.22)</b>
<b>3. World Exports</b>	<b>306.00</b>	<b>6,120.00</b>	<b>144,919.00</b>	<b>2,898,380.00</b>	
<b>4. Total Imports Withdrawals:</b>	<b>57,387.96</b>	<b>1,147,759.20</b>			
a. Raw withdrawals	17,235.33	344,706.60			
b. Raw for refining	40,152.63	803,052.60			
<b>TOTAL DEMAND (In Lkg.-bags)</b>	<b>1,074,432.00</b>	<b>21,488,640.00</b>	<b>1,282,914.00</b>	<b>25,658,280.00</b>	<b>(16.25)</b>
<b>TOTAL RAW SUGAR BALANCE MILLSITE</b>	<b>831,164.00</b>	<b>16,623,280.00</b>	<b>722,153.00</b>	<b>14,443,060.00</b>	<b>15.10</b>
LESS: TRANSFER TO REFINERY	196,358.74	3,927,174.80	214,553.65	4,291,073.00	(8.48)
PHYSICAL SUGAR STOCK	634,805.26	12,696,105.20	507,599.35	10,151,987.00	25.06
BALANCE IMPORTS (Raw sugar)	18,158.23	363,164.60	-	-	
TOTAL PHYSICAL SUGAR STOCK	652,963.49	13,059,269.80	507,599.35	10,151,987.00	28.64

REFINED SUGAR ( In Lkg-bag)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2018)					
1. Mill	139,440.45	2,788,809.00	303,756.25	6,075,125.00	(54.09)
2. Imports	394,038.37	7,880,767.40	-	-	
PRODUCTION (Sept. 1, 2018 - March 24, 2019)	594,382.30	11,887,646.00	570,204.50	11,404,090.00	4.24
<b>TOTAL SUPPLY</b>	<b>733,822.75</b>	<b>14,676,455.00</b>	<b>873,960.75</b>	<b>17,479,215.00</b>	<b>(16.03)</b>
<b>DEMAND</b>					
1. Domestic Use	389,219.30	7,784,386.00	613,900.40	12,278,008.00	(36.60)
2. Imports	267,952.37	5,359,047.40	-	-	
<b>TOTAL DEMAND</b>	<b>657,171.67</b>	<b>13,143,433.40</b>	<b>613,900.40</b>	<b>12,278,008.00</b>	<b>7.05</b>
<b>TOTAL REFINED SUGAR BALANCE (REFINERY)</b>	<b>344,603.45</b>	<b>6,892,069.00</b>	<b>260,060.35</b>	<b>5,201,207.00</b>	<b>32.51</b>
BALANCE IMPORTS	126,086.00	2,521,720.00	-	-	
TOTAL PHYSICAL REFINED STOCK	470,689.45	9,413,789.00	260,060.35	5,201,207.00	80.99

MOLASSES ( In Metric Tons)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2018)	137,918.76		372,176.59		(62.94)
PRODUCTION (Sept. 1, 2018 - March 24, 2019)	794,634.58		734,948.44		8.12
<b>TOTAL SUPPLY</b>	<b>932,553.34</b>		<b>1,107,125.03</b>		<b>(15.77)</b>
<b>DEMAND</b>					
<b>TOTAL DEMAND</b>	<b>605,754.86</b>		<b>721,816.47</b>		<b>(16.08)</b>
<b>TOTAL MOLASSES BALANCE MILLSITE</b>	<b>326,798.48</b>		<b>385,308.56</b>		<b>(15.19)</b>

SUGARCANE (MT)					
TONS CANE MILLED	18,557,469.00		17,362,508.00		6.88
LKG/TON					
TO-DATE	1.90		1.75		8.57
THIS WEEK	2.00		1.80		11.11

PRICES					
MILLSITE					
SUGAR PRICE (In peso per Lkg.-bag)		1,440.70		1,539.44	(6.41)
MOLASSES PRICE (In Peso per Metric Ton)		10,524.15		7,045.00	49.38
<b>WHOLESALE, Prevailing (In Peso per Lkg.-bag)</b>					
RAW		1,650.00		1,750.00	(5.71)
WASHED		1,850.00		1,900.00	(2.63)
REFINED		2,300.00		2,280.00	0.88
<b>RETAIL, Prevailing (In Peso per kilo)</b>					
RAW		45.00		46.00	(2.17)
WASHED		55.00		48.00	14.58
REFINED		50.00		53.00	(5.66)

"PLEASE NOTE" that the production data herein posted are only preliminary and may be subject to adjustments once all final reports are submitted to and verified by SRA.