

SUGAR SUPPLY & DEMAND SITUATION
CY 2018-2019 & CY 2017-2018

"PRELIMINARY"

| | CY 2018-2019 | | CY 2017-2018 | | INC/DEC |
|---|-----------------------------|----------------------|------------------------------|----------------------|-----------------|
| | Sept. 1, 2018-Nov. 25, 2018 | | Sept. 1, 2017- Nov. 26, 2017 | | (%) |
| RAW SUGAR | | | | | |
| SUPPLY | METRIC TONS | LKG-BAGS | METRIC TONS | LKG-BAGS | |
| STARTING BALANCE (Sept. 1, 2018) | | | | | |
| 1. Mill | 159,657.00 | 3,193,140.00 | 497,770.00 | 9,955,400.00 | (67.93) |
| 2. Imports | 75,546.19 | 1,510,923.80 | - | - | |
| PRODUCTION (Sept. 1, 2018 - Nov. 25, 2018) | 363,406.00 | 7,268,120.00 | 317,453.00 | 6,349,060.00 | 14.48 |
| TOTAL SUPPLY (Mill + Production) | 523,063.00 | 10,461,260.00 | 815,223.00 | 16,304,460.00 | (35.84) |
| DEMAND | | | | | |
| 1. Domestic Withdrawals | 273,832.00 | 5,476,640.00 | 358,716.00 | 7,174,320.00 | (23.66) |
| 1. Raw withdrawals | 191,262.00 | 3,825,240.00 | 222,824.00 | | |
| 2. Raw for refining | 82,570.00 | 1,651,400.00 | 135,892.00 | | |
| 2. U. S. Exports | - | - | 39,076.00 | 781,520.00 | (100.00) |
| 3. World Exports | 122.00 | 2,440.00 | 116,949.00 | 2,338,980.00 | |
| 4. Total Imports Withdrawals: | 54,348.94 | 1,086,978.80 | | | |
| a. Raw withdrawals | 15,196.31 | 303,926.20 | | | |
| b. Raw for refining | 39,152.63 | 783,052.60 | | | |
| TOTAL DEMAND (In Lkg.-bags) | 273,954.00 | 5,479,080.00 | 514,741.00 | 10,294,820.00 | (46.78) |
| TOTAL RAW SUGAR BALANCE MILLSITE | 249,109.00 | 4,982,180.00 | 300,482.00 | 6,009,640.00 | (17.10) |
| LESS: TRANSFER TO REFINERY | 34,940.65 | 698,813.00 | 56,507.32 | 1,130,146.40 | (38.17) |
| PHYSICAL SUGAR STOCK | 214,168.35 | 4,283,367.00 | 243,974.68 | 4,879,493.60 | (12.22) |
| BALANCE IMPORTS (Raw sugar) | 21,197.25 | 423,945.00 | - | - | |
| TOTAL PHYSICAL SUGAR STOCK | 235,365.60 | 4,707,312.00 | 243,974.68 | 4,879,493.60 | (3.53) |
| REFINED SUGAR (In Lkg-bag) | | | | | |
| SUPPLY | | | | | |
| STARTING BALANCE (Sept. 1, 2018) | | | | | |
| 1. Mill | 139,440.45 | 2,788,809.00 | 303,756.25 | 6,075,125.00 | (54.09) |
| 2. Imports | 394,038.37 | 7,880,767.40 | - | - | |
| PRODUCTION (Sept. 1, 2018 - Nov. 25, 2018) | 138,547.60 | 2,770,952.00 | 97,396.85 | 1,947,937.00 | 42.25 |
| TOTAL SUPPLY | 277,988.05 | 5,559,761.00 | 401,153.10 | 8,023,062.00 | (30.70) |
| DEMAND | | | | | |
| 1. Domestic Use | 164,901.25 | 3,298,025.00 | 219,359.15 | 4,387,183.00 | (24.83) |
| 2. Imports | 111,185.25 | 2,223,705.00 | - | - | |
| TOTAL DEMAND | 276,086.50 | 5,521,730.00 | 219,359.15 | 4,387,183.00 | 25.86 |
| TOTAL REFINED SUGAR BALANCE (REFINERY) | 113,086.80 | 2,261,736.00 | 181,793.95 | 3,635,879.00 | (37.79) |
| BALANCE IMPORTS | 282,853.12 | 5,657,062.40 | - | - | |
| TOTAL PHYSICAL REFINED STOCK | 395,939.92 | 7,918,798.40 | 181,793.95 | 3,635,879.00 | 117.80 |
| MOLASSES (In Metric Tons) | | | | | |
| SUPPLY | | | | | |
| STARTING BALANCE (Sept. 1, 2018) | 137,918.76 | | 364,484.50 | | (62.16) |
| PRODUCTION (Sept. 1, 2018 - Nov. 25, 2018) | 158,874.13 | | 138,048.31 | | 15.09 |
| TOTAL SUPPLY | 296,792.89 | | 502,532.81 | | (40.94) |
| TOTAL DEMAND | 165,624.93 | | 221,777.09 | | (25.32) |
| TOTAL MOLASSES BALANCE MILLSITE | 131,167.96 | | 280,755.72 | | (53.28) |
| SUGARCANE (MT) | | | | | |
| TONS CANE MILLED | 4,160,228.00 | | 3,786,742.00 | | 9.86 |
| LKG/TON | | | | | |
| TO-DATE | 1.82 | | 1.74 | | 4.60 |
| THIS WEEK | 1.86 | | 1.75 | | 6.29 |
| PRICES | | | | | |
| MILLSITE | | | | | |
| SUGAR PRICE (In peso per Lkg.-bag) | | 1,472.92 | | 1,190.30 | 23.74 |
| MOLASSES PRICE (In Peso per Metric Ton) | | 7,792.18 | | 4,167.82 | 86.96 |
| WHOLESALE, Prevailing (In Peso per Lkg.-bag) | | | | | |
| RAW | | 1,850.00 | | 1,450.00 | 27.59 |
| WASHED | | 1,950.00 | | 1,650.00 | 18.18 |
| REFINED | | 2,230.00 | | 1,950.00 | 14.36 |
| RETAIL, Prevailing (In Peso per kilo) | | | | | |
| RAW | | 54.50 | | 45.00 | 21.11 |
| WASHED | | 59.00 | | 48.00 | 22.92 |
| REFINED | | 64.00 | | 53.00 | 20.75 |

"PLEASE NOTE" that the production data herein posted are only preliminary and may be subject to adjustments once all final reports are submitted to and verified by SRA.