

SUGAR SUPPLY & DEMAND SITUATION
CY 2017-2018 & CY 2016-2017

"PRELIMINARY"

	CY 2017-2018		CY 2016-2017		INC/DEC
	Sept. 1, 2017-July 15, 2018		Sept. 1, 2016-July 16, 2017		(%)

RAW SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2017)					
1. Mill	497,770.00	9,955,400.00	326,853.00	6,537,060.00	52.29
2. Imports	-	-	82,917.40	1,658,348.00	
PRODUCTION (Sept. 1, 2017 - July 15, 2018)	2,080,525.00	41,610,500.00	2,495,014.00	49,900,280.00	(16.61)
TOTAL SUPPLY	2,578,295.00	51,565,900.00	2,904,784.40	58,095,688.00	(11.24)
DEMAND					
1. Domestic Withdrawals	1,900,478.00	38,009,560.00	1,886,728.00	37,734,560.00	0.73
1. Raw withdrawals	1,086,024.00	21,720,480.00			
2. Raw for refining	814,454.00	16,289,080.00			
2. U. S. Exports	135,791.00	2,715,820.00	131,842.00	2,636,840.00	3.00
3. World Exports	166,934.00	3,338,680.00	10,235.00	204,700.00	
4. Total Imports Withdrawals:			82,917.40	1,658,348.00	
a. w/drawn as raw			16,730.28	334,605.60	
b. w/drawn as refined			53,569.72	1,071,394.40	
c. Raw to Refined not yet w/drawn			12,617.40	252,348.00	
TOTAL DEMAND (In Lkg.-bags)	2,203,203.00	44,064,060.00	2,111,722.40	42,234,448.00	4.33
TOTAL RAW SUGAR BALANCE MILLSITE	375,092.00	7,501,840.00	793,062.00	15,861,240.00	(52.70)
LESS: TRANSFER TO REFINERY	100,763.23	2,015,264.60	178,759.18	3,575,183.60	(43.63)
PHYSICAL SUGAR STOCK	274,328.77	5,486,575.40	614,302.82	12,286,056.40	(55.34)
BALANCE IMPORTS (Raw sugar)					
TOTAL PHYSICAL SUGAR STOCK	274,328.77	5,486,575.40	614,302.82	12,286,056.40	(55.34)

REFINED SUGAR (In Lkg-bag)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2017)					
1. Mill	303,756.25	6,075,125.00	305,129.25	6,102,585.00	(0.45)
2. Imports	-	-	146,993.61	2,939,872.20	
PRODUCTION (Sept. 1, 2017 - July 15, 2018)	912,537.20	18,250,744.00	917,431.50	18,348,630.00	(0.53)
TOTAL SUPPLY	1,216,293.45	24,325,869.00	1,369,554.36	27,391,087.20	(11.19)
DEMAND					
1. Domestic Use	987,952.55	19,759,051.00	831,999.95	16,639,999.00	18.74
2. Imports			146,993.61	2,939,872.20	
TOTAL DEMAND	987,952.55	19,759,051.00	978,993.56	19,579,871.20	0.92
TOTAL REFINED SUGAR BALANCE (REFINERY)	228,340.90	4,566,818.00	390,560.80	7,811,216.00	(41.54)
BALANCE IMPORTS					
TOTAL PHYSICAL REFINED STOCK	228,340.90	4,566,818.00	390,560.80	7,811,216.00	(41.54)

MOLASSES (In Metric Tons)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2017)	372,176.59		171,789.96		116.65
PRODUCTION (Sept. 1, 2017 - July 15, 2018)	1,117,208.27		1,266,509.52		(11.79)
TOTAL SUPPLY	1,489,384.86		1,438,299.48		3.55
DEMAND					
TOTAL DEMAND	1,230,782.20		966,444.84		27.35
TOTAL MOLASSES BALANCE MILLSITE	258,602.66		471,854.64		(45.19)

SUGARCANE (MT)					
TONS CANE MILLED	23,822,576.00		27,935,384.00		(14.72)
LKG/TON					
TO-DATE	1.75		1.79		(2.23)
THIS WEEK	1.33		1.36		(2.21)

PRICES					
MILLSITE					
SUGAR PRICE (In peso per Lkg.-bag)		1,951.36		1,196.31	63.11
MOLASSES PRICE (In Peso per Metric Ton)		8,270.00		7,679.50	7.69
WHOLESALE, Prevailing (In Peso per Lkg.-bag)					
RAW		2,150.00		1,650.00	30.30
WASHED		2,320.00		1,750.00	32.57
REFINED		2,900.00		2,000.00	45.00
RETAIL, Prevailing (In Peso per kilo)					
RAW		55.00		45.50	20.88
WASHED		59.00		48.00	22.92
REFINED		64.00		53.00	20.75

"PLEASE NOTE" that the production data herein posted are only preliminary and may be subject to adjustments once all final reports are submitted to and verified by SRA.