

SUGAR SUPPLY & DEMAND SITUATION
CY 2024-2025 & CY 2023-2024

	CY 2024-2025 Sept. 1 - March 9, 2025		CY 2023-2024 Sept. 1 - March 10, 2024		INC/DEC (%)
RAW SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	272,005	5,440,100.00	184,815	3,696,300.00	47.18 ▲
2. Imports (DA-MAV)	-	-	5,975	119,500.00	
PRODUCTION (As of March 9, 2025)					
1. Mill	1,259,462	25,189,240.00	1,624,508	32,490,152.00	22.47 ■
2. Imports	-	-	-	-	
(DA-MAV 2023)	-	-	-	-	
TOTAL SUPPLY	1,531,467	30,629,340.00	1,815,298	36,305,952.00	15.64 ■
DEMAND					
1. Domestic Withdrawals	890,617	17,812,340.00	995,373	19,907,460.00	10.52 ■
1. Raw withdrawals	567,283	11,345,658.60	650,498	13,009,960.00	
2. Raw for refining	323,334	6,466,681.40	344,875	6,897,500.00	
2. U. S. Exports Withdrawals	-	-	-	-	#DIV/0!
3. World Exports Withdrawals	-	-	-	-	
4. Total Imports Withdrawals;	-	-	5,275	105,500.00	
a. Raw withdrawals	-	-	5,275	105,500.00	
b. Raw for refining	-	-	-	-	
TOTAL DEMAND (In Lkg.-bags)	890,617	17,812,340.00	1,000,648	20,012,960.00	11.00 ■
TOTAL RAW SUGAR BALANCE MILLSITE	640,850	12,817,000.00	813,950	16,278,992.00	21.27 ■
LESS: TRANSFER TO REFINERY	122,680	2,453,592.00	201,871	4,037,419.00	39.23 ▼
PHYSICAL SUGAR STOCK	518,170	10,363,408.00	612,079	12,241,573.00	15.34 ▼
BALANCE IMPORTS (Raw sugar)	-	-	700	14,000.00	
TOTAL PHYSICAL SUGAR STOCK	518,170	10,363,408.00	612,779	12,255,573.00	15.44 ■
REFINED SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	230,826.90	4,616,538.00	142,051.50	2,841,030.00	62.50 ■
2. Imports	77,692.00	1,553,840.00	409,500.00	8,190,000.00	81.03 ■
PRODUCTION (As of March 9, 2025)	342,537.25	6,850,745.00	515,001.75	10,300,035.00	33.49 ■
IMPORTS					
(SO#6 2022-2023)	-	-	9,300.00	186,000.00	
(SO#7 2022-2023)	-	-	52,700.00	1,054,000.00	
(DA-MAV 2023)	-	-	825.00	16,500.00	
(SO#5 2023-2024)	218,980.12	4,379,602.40	-	-	
TOTAL SUPPLY	870,036.27	17,400,725.40	1,129,378.25	22,587,565.00	22.96 ■
DEMAND					
1. Domestic Use	344,880.30	6,897,606.00	275,754.85	5,515,097.00	25.07 ■
2. Imports			-	-	
(SO#6 2022-2023)	44,575.00	891,500.00	168,750.00	3,375,000.00	
(SO#7 2022-2023)	16,625.00	332,500.00	82,115.00	1,642,300.00	
(DA-MAV 2023)	-	-	31,830.00	636,600.00	
(SO#5 2023-2024)	130,313.25	2,606,265.00	-	-	
TOTAL DEMAND	536,393.55	10,727,871.00	558,449.85	11,168,997.00	3.95 ■
TOTAL REFINED SUGAR BALANCE (REFINERY)	228,483.85	4,569,677.00	381,298.40	7,625,968.00	40.08 ■
BALANCE IMPORTS**	105,158.87	2,103,177.40	189,630.00	3,792,600.00	44.55 ■
TOTAL PHYSICAL REFINED STOCK	333,642.72	6,672,854.40	570,928.40	11,418,568.00	41.56 ■
MOLASSES (In Metric Tons)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2022)	131,272.96		116,132.18		13.04 ▲
PRODUCTION (As of March 9, 2025)	661,861.55		770,365.32		14.08 ▼
TOTAL SUPPLY	793,134.52		886,497.50		10.53 ▼
TOTAL DEMAND	419,371.63		526,753.62		20.39 ▼
TOTAL MOLASSES BALANCE MILLSITE	373,762.89		359,743.88		3.90 ▲
SUGARCANE (MT)					
TONS CANE MILLED	15,973,303.00		18,366,500.00		13.03 ■
LKG/TON					
TO-DATE	1.60		1.79		10.61 ■
THIS WEEK	1.70		1.86		8.60 ■
PRICES					
MILLSITE					
SUGAR PRICE (In peso per Lkg-Bag)		2,777.45		2,770.65	0.25 ■
MOLASSES PRICE (In Peso per Metric Ton)		11,062.18		16,295.13	32.11 ■
WHOLESALE, Prevailing (In Peso per Lkg-Bag)					
RAW		3,200.00		3,000.00	6.67 ■
WASHED		3,300.00		3,050.00	8.20 ■
REFINED		3,700.00		3,500.00	5.71 ■
RETAIL, Prevailing (In Peso per kilo)					
RAW		73.00		82.00	10.98 ■
WASHED		76.00		87.00	12.64 ■
REFINED		79.00		88.00	10.23 ■

**Refined Import Balance of 2,000.00MT is under Sugar Order No. 7, Series of 2022-2023.
**Refined Import Balance of 103,158.87MT is under Sugar Order No. 5, Series of 2023-2024.

Verified by:

ELSAR MANANGA
Chief, Licensing & Monitoring Division

Certified Correct:

ARNULFO L. JACOBE
OIC, Manager III, Regulation Dept.

Approved by:

ATTY. GUILLERMO C. TEJIDA, III
Deputy Administrator for Regulation