

SUGAR SUPPLY & DEMAND SITUATION
CY 2024-2025 & CY 2023-2024

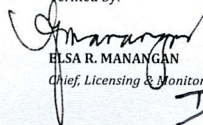
	CY 2024-2025 Sept. 1 - January 12, 2025		CY 2023-2024 Sept. 1 - January 14, 2024		INC/DEC (%)
RAW SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	272,005	5,440,100.00	184,815	3,696,300.00	47.18 ▲
2. Imports (DA-MAV)	-	-	5,975	119,500.00	
PRODUCTION (As of January 12, 2025)					
1. Mill	617,654	12,353,080.00	989,131	19,782,612.00	37.56 ▼
2. Imports (DA-MAV 2023)	-	-	-	-	
TOTAL SUPPLY	889,659	17,793,180.00	1,179,921	23,598,412.00	24.60 ▼
DEMAND					
1. Domestic Withdrawals	544,357	10,887,140.00	570,364	11,407,280.00	4.56 ▼
1. Raw withdrawals	374,996	7,499,918.20	398,242	7,964,840.00	
2. Raw for refining	169,361	3,387,221.80	172,122	3,442,440.00	
2. U. S. Exports Withdrawals	-	-	-	-	#DIV/0!
3. World Exports Withdrawals	-	-	-	-	
4. Total Imports Withdrawals;	-	-	4,825	96,500.00	
a. Raw withdrawals	-	-	4,825	96,500.00	
b. Raw for refining	-	-	-	-	
TOTAL DEMAND (In Lkg.-bags)	544,357	10,887,140.00	575,189	11,503,780.00	5.36 ▼
TOTAL RAW SUGAR BALANCE MILLSITE	345,302	6,906,040.00	603,582	12,071,632.00	42.79 ▼
LESS: TRANSFER TO REFINERY	63,590	1,271,798.00	161,361	3,227,214.00	60.59 ▼
PHYSICAL SUGAR STOCK	281,712	5,634,242.00	442,221	8,844,418.00	36.30 ▼
BALANCE IMPORTS (Raw sugar)	-	-	1,150	23,000.00	
TOTAL PHYSICAL SUGAR STOCK	281,712	5,634,242.00	443,371	8,867,418.00	36.46 ▼
REFINED SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	230,826.90	4,616,538.00	142,051.50	2,841,030.00	62.50 ▲
2. Imports	77,692.00	1,553,840.00	409,500.00	8,190,000.00	81.03 ▼
PRODUCTION (As of January 12, 2025)	138,189.50	2,763,790.00	303,923.40	6,078,468.00	54.53 ▼
IMPORTS					
(SO#6 2022-2023)	-	-	9,300.00	186,000.00	
(SO#7 2022-2023)	-	-	51,450.00	1,029,000.00	
(DA-MAV 2023)	-	-	825.00	16,500.00	
(SO#5 2023-2024)	211,241.12	4,224,822.40	-	-	
TOTAL SUPPLY	657,949.52	13,158,990.40	917,049.90	18,340,998.00	28.25 ▼
DEMAND					
1. Domestic Use	235,805.05	4,716,101.00	166,345.75	3,326,915.00	41.76 ▲
2. Imports			-	-	
(SO#6 2022-2023)	39,175.00	783,500.00	135,475.00	2,709,500.00	
(SO#7 2022-2023)	13,800.00	276,000.00	64,125.00	1,282,500.00	
(DA-MAV 2023)	-	-	22,225.00	444,500.00	
(SO#5 2023-2024)	65,138.25	1,302,765.00	-	-	
TOTAL DEMAND	353,918.30	7,078,366.00	388,170.75	7,763,415.00	8.82 ▼
TOTAL REFINED SUGAR BALANCE (REFINERY)	133,211.35	2,664,227.00	279,629.15	5,592,583.00	52.36 ▼
BALANCE IMPORTS**	170,819.87	3,416,397.40	249,250.00	4,985,000.00	31.47 ▼
TOTAL PHYSICAL REFINED STOCK	304,031.22	6,080,624.40	528,879.15	10,577,583.00	42.51 ▼
MOLASSES (In Metric Tons)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2022)	131,272.96		116,132.18		13.04 ▲
PRODUCTION (As of January 12, 2025)	329,888.75		450,680.19		26.80 ▼
TOTAL SUPPLY	461,161.71		566,812.37		18.64 ▼
TOTAL DEMAND	246,031.18		304,438.64		19.19 ▼
TOTAL MOLASSES BALANCE MILLSITE	215,130.53		262,373.73		18.01 ▼
SUGARCANE (MT)					
TONS CANE MILLED	8,299,692.00		11,487,478.00		27.75 ▼
LKG/TON					
TO-DATE	1.54		1.77		12.99 ▼
THIS WEEK	1.61		1.79		10.06 ▼
PRICES					
MILLSITE					
SUGAR PRICE (In peso per Lkg-Bag)		2,685.43		2,405.76	11.63 ▲
MOLASSES PRICE (In Peso per Metric Ton)		15,061.55		15,521.26	2.96 ▼
WHOLESALE, Prevailing (In Peso per Lkg-Bag)					
RAW		3,000.00		2,950.00	1.69 ▲
WASHED		3,300.00		3,150.00	4.76 ▲
REFINED		3,500.00		3,500.00	NIL
RETAIL, Prevailing (In Peso per kilo)					
RAW		73.00		82.00	10.98 ▼
WASHED		76.00		87.00	12.64 ▼
REFINED		79.00		88.00	10.23 ▼

**Refined Import Balance of 5,400.00MT is under Sugar Order No. 6, Series of 2022-2023.

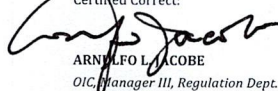
**Refined Import Balance of 4,825.00MT is under Sugar Order No. 7, Series of 2022-2023.

**Refined Import Balance of 160,594.87MT is under Sugar Order No. 5, Series of 2023-2024.

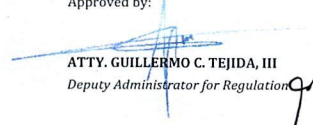
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