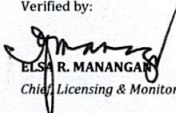


SUGAR SUPPLY & DEMAND SITUATION
CY 2024-2025 & CY 2023-2024

		CY 2024-2025		CY 2023-2024		INC/DEC
		Sept. 1 - June 22, 2025		Sept. 1 - June 23, 2024		(%)
RAW SUGAR						
SUPPLY		METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)						
1. Mill		272,005	5,440,100.00	184,815	3,696,300.00	47.18 ▲
2. Imports (DA-MAV)		-	-	5,975	119,500.00	
PRODUCTION (As of June 22, 2025)						
1. Mill		2,063,700	41,274,000.00	1,922,615	38,452,292.00	7.34 ▲
2. Imports						
(DA-MAV 2023)		-	-	-	-	
TOTAL SUPPLY		2,335,705	46,714,100.00	2,113,405	42,268,092.00	10.52 ▲
DEMAND						
1. Domestic Withdrawals		1,551,956	31,039,120.00	1,537,451	30,749,020.00	0.94 ▲
1. Raw withdrawals		960,466	19,209,329.80	969,830	19,396,600.00	
2. Raw for refining		591,490	11,829,790.20	567,621	11,352,420.00	
2. U. S. Exports Withdrawals		66,102	1,322,040.00	-	-	#DIV/0!
1. Reclassified "B" to "A"		66,102	1,322,040.00			
3. World Exports Withdrawals		-	-	-	-	
4. Total Imports Withdrawals;		-	-	5,975	119,500.00	
a. Raw withdrawals		-	-	5,975	119,500.00	
b. Raw for refining		-	-	-		
TOTAL DEMAND (In Lkg.-bags)		1,618,058	32,361,160.00	1,543,426	30,868,520.00	4.84 ▲
TOTAL RAW SUGAR BALANCE MILLSITE		717,647	14,352,940.00	569,979	11,399,572.00	25.91 ▲
LESS: TRANSFER TO REFINERY		106,864	2,137,271.20	163,651	3,273,021.00	34.70 ▼
PHYSICAL SUGAR STOCK		610,783	12,215,668.80	406,328	8,126,551.00	50.32 ▲
BALANCE IMPORTS (Raw sugar)		-	-	-	-	
TOTAL PHYSICAL SUGAR STOCK		610,783	12,215,668.80	406,328	8,126,551.00	50.32 ▲
REFINED SUGAR						
SUPPLY		METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)						
1. Mill		230,826.90	4,616,538.00	142,051.50	2,841,030.00	62.50 ▲
2. Imports		77,692.00	1,553,840.00	409,500.00	8,190,000.00	81.03 ▼
PRODUCTION (As of June 22, 2025)		589,409.25	11,788,185.00	691,381.25	13,827,625.00	14.75 ▼
IMPORTS						
(SO#6 2022-2023)		-	-	9,300.00	186,000.00	
(SO#7 2022-2023)		-	-	56,200.00	1,124,000.00	
(DA-MAV 2023)		-	-	825.00	16,500.00	
(SO#5 2023-2024)		222,466.12	4,449,322.40	-		
TOTAL SUPPLY		1,120,394.27	22,407,885.40	1,309,257.75	26,185,155.00	14.43 ▼
DEMAND						
1. Domestic Use		541,139.90	10,822,798.00	472,459.65	9,449,193.00	14.54 ▲
2. Imports						
(SO#6 2022-2023)		44,575.00	891,500.00	218,700.00	4,374,000.00	
(SO#7 2022-2023)		17,575.00	351,500.00	115,225.00	2,304,500.00	
(DA-MAV 2023)		-	-	41,150.00	823,000.00	
(SO#5 2023-2024)		195,514.92	3,910,298.40	-		
TOTAL DEMAND		798,804.82	15,976,096.40	847,534.65	16,950,693.00	5.75 ▼
TOTAL REFINED SUGAR BALANCE (REFINERY)		279,096.25	5,581,925.00	360,973.10	7,219,462.00	22.68 ▼
BALANCE IMPORTS**		42,493.20	849,864.00	100,750.00	2,015,000.00	57.82 ▼
TOTAL PHYSICAL REFINED STOCK		321,589.45	6,431,789.00	461,723.10	9,234,462.00	30.35 ▼
MOLASSES (In Metric Tons)						
SUPPLY						
STARTING BALANCE (Sept. 1, 2022)		131,272.96		116,132.18		13.04 ▲
PRODUCTION (As of June 22, 2025)		1,153,712.91		973,099.36		18.56 ▲
TOTAL SUPPLY		1,284,985.87		1,089,231.54		17.97 ▲
TOTAL DEMAND		780,664.70		843,776.18		7.48 ▼
TOTAL MOLASSES BALANCE MILLSITE		504,321.18		245,455.36		105.46 ▲
SUGARCANE (MT)						
TONS CANE MILLED		25,631,103.00		21,490,581.00		19.27 ▲
LKG/TON						
TO-DATE		1.62		1.80		10.00 ▼
THIS WEEK		1.27		-		#DIV/0!
PRICES						
MILLSITE						
SUGAR PRICE (In peso per Lkg-Bag)			2,691.46		-	#DIV/0!
MOLASSES PRICE (In Peso per Metric Ton)			18,774.88		-	#DIV/0!
WHOLESALE, Prevailing (In Peso per Lkg-Bag)						
RAW			3,200.00		3,000.00	6.67 ▲
WASHED			3,300.00		3,150.00	4.76 ▲
REFINED			3,600.00		3,550.00	1.41 ▲
RETAIL, Prevailing (In Peso per kilo)						
RAW			73.00		80.00	8.75 ▼
WASHED			76.00		85.00	10.59 ▼
REFINED			87.00		88.00	1.14 ▼

**Refined Import Balance of 1,050.00MT is under Sugar Order No. 7, Series of 2022-2023.
**Refined Import Balance of 41,443.20MT is under Sugar Order No. 5, Series of 2023-2024.

Verified by:


ELSA R. MANANGAN
Chief, Licensing & Monitoring Division

Certified Correct:


ARNULFO L. JACOBO
Old Manager III, Regulation Dept.

Approved by:


ATTY. GUILLERMO C. TEJEDA, III
Deputy Administrator for Regulation