

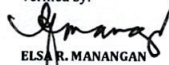
SUGAR SUPPLY & DEMAND SITUATION
CY 2024-2025 & CY 2023-2024

CY 2024-2025 Sept. 1 - April 27, 2025		CY 2023-2024 Sept. 1 - April 28, 2024		INC/DEC (%)
RAW SUGAR				
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS
STARTING BALANCE (Sept. 1, 2024)				
1. Mill	272,005	5,440,100.00	184,815	3,696,300.00
2. Imports (DA-MAV)	-	-	5,975	119,500.00
PRODUCTION (As of April 27, 2025)				
1. Mill	1,753,678	35,073,560.00	1,900,086	38,001,720.00
2. Imports				
(DA-MAV 2023)	-	-	-	-
TOTAL SUPPLY	2,025,683	40,513,660.00	2,090,876	41,817,520.00
DEMAND				
1. Domestic Withdrawals	1,200,292	24,005,840.00	1,247,809	24,956,180.00
1. Raw withdrawals	740,368	14,807,361.00	796,222	15,924,440.00
2. Raw for refining	459,924	9,198,479.00	451,587	9,031,740.00
2. U. S. Exports Withdrawals	6,096	121,920.00	-	-
1. Reclassified "B" to "A"	6,096	121,920.00		
3. World Exports Withdrawals	-	-	-	-
4. Total Imports Withdrawals;	-	-	5,650	113,000.00
a. Raw withdrawals	-	-	5,650	113,000.00
b. Raw for refining	-	-	-	-
TOTAL DEMAND (In Lkg-bags)	1,206,388	24,127,760.00	1,253,459	25,069,180.00
TOTAL RAW SUGAR BALANCE MILLSITE	819,295	16,385,900.00	837,092	16,741,840.00
LESS: TRANSFER TO REFINERY	153,947	3,078,941.20	246,963	4,939,257.00
PHYSICAL SUGAR STOCK	665,348	13,306,958.80	590,129	11,802,583.00
BALANCE IMPORTS (Raw sugar)	-	-	325	6,500.00
TOTAL PHYSICAL SUGAR STOCK	665,348	13,306,958.80	590,454	11,809,083.00
REFINED SUGAR				
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS
STARTING BALANCE (Sept. 1, 2024)				
1. Mill	230,826.90	4,616,538.00	142,051.50	2,841,030.00
2. Imports	77,692.00	1,553,840.00	409,500.00	8,190,000.00
PRODUCTION (As of April 27, 2025)	502,032.80	10,040,656.00	661,858.85	13,237,177.00
IMPORTS				
(SO#6 2022-2023)	-	-	9,300.00	186,000.00
(SO#7 2022-2023)	-	-	55,950.00	1,119,000.00
(DA-MAV 2023)	-	-	825.00	16,500.00
(SO#5 2023-2024)	222,466.12	4,449,322.40	-	-
TOTAL SUPPLY	1,033,017.82	20,660,356.40	1,279,485.35	25,589,707.00
DEMAND				
1. Domestic Use	432,106.05	8,642,121.00	365,263.80	7,305,276.00
2. Imports				
(SO#6 2022-2023)	44,575.00	891,500.00	192,425.00	3,848,500.00
(SO#7 2022-2023)	17,125.00	342,500.00	99,615.00	1,992,300.00
(DA-MAV 2023)	-	-	36,500.00	730,000.00
(SO#5 2023-2024)	159,760.22	3,195,204.40	-	-
TOTAL DEMAND	653,566.27	13,071,325.40	693,803.80	13,876,076.00
TOTAL REFINED SUGAR BALANCE (REFINERY)	300,753.65	6,015,073.00	438,646.55	8,772,931.00
BALANCE IMPORTS**	78,697.90	1,573,958.00	147,035.00	2,940,700.00
TOTAL PHYSICAL REFINED STOCK	379,451.55	7,589,031.00	585,681.55	11,713,631.00
MOLASSES (In Metric Tons)				
SUPPLY				
STARTING BALANCE (Sept. 1, 2022)	131,272.96		116,132.18	
PRODUCTION (As of April 27, 2025)	927,870.61		946,883.51	
TOTAL SUPPLY	1,059,143.57		1,063,015.69	
TOTAL DEMAND	586,031.88		701,836.45	
TOTAL MOLASSES BALANCE MILLSITE	473,111.69		361,179.23	
SUGARCANE (MT)				
TONS CANE MILLED	21,718,214.00		21,253,888.00	
LKG/TON				
TO-DATE	1.63		1.80	
THIS WEEK	1.72		1.84	
PRICES				
MILLSITE				
SUGAR PRICE (In peso per Lkg-Bag)		2,619.63		2,468.10
MOLASSES PRICE (In Peso per Metric Ton)		9,986.40		16,771.35
WHOLESALE, Prevailing (In Peso per Lkg-Bag)				
RAW		3,250.00		3,100.00
WASHED		3,300.00		3,150.00
REFINED		3,800.00		3,700.00
RETAIL, Prevailing (In Peso per kilo)				
RAW		73.00		80.00
WASHED		76.00		87.00
REFINED		87.00		88.00

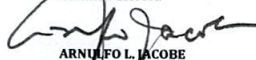
**Refined Import Balance of 1,500.00MT is under Sugar Order No. 7, Series of 2022-2023.

**Refined Import Balance of 77,197.90MT is under Sugar Order No. 5, Series of 2023-2024.

Verified by:


ELSA R. MANANGAN
Chief, Licensing & Monitoring Division

Certified Correct:


ARNULFO L. JACOBO
OIC, Manager III, Regulation Dept.

Approved by:


ATTY. GUILLERMO C. TEJIDA, III
Deputy Administrator for Regulation