

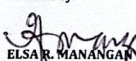
SUGAR SUPPLY & DEMAND SITUATION
CY 2024-2025 & CY 2023-2024

	CY 2024-2025 Sept. 1 - January 26, 2025		CY 2023-2024 Sept. 1 - January 28, 2024		INC/DEC (%)
RAW SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	272,005	5,440,100.00	184,815	3,696,300.00	47.18 ▲
2. Imports (DA-MAV)	-	-	5,975	119,500.00	
PRODUCTION (As of January 26, 2025)					
1. Mill	768,739	15,374,780.00	1,154,169	23,083,372.00	33.39 ▼
2. Imports					
(DA-MAV 2023)	-	-	-	-	
TOTAL SUPPLY	1,040,744	20,814,880.00	1,344,959	26,899,172.00	22.62 ▼
DEMAND					
1. Domestic Withdrawals	662,274	13,245,480.00	664,817	13,296,340.00	0.38 ▼
1. Raw withdrawals	442,821	8,856,412.60	451,388	9,027,760.00	
2. Raw for refining	219,453	4,389,067.40	213,429	4,268,580.00	
2. U. S. Exports Withdrawals	-	-	-	-	#DIV/0!
3. World Exports Withdrawals	-	-	-	-	
4. Total Imports Withdrawals;	-	-	4,825	96,500.00	
a. Raw withdrawals	-	-	4,825	96,500.00	
b. Raw for refining	-	-	-	-	
TOTAL DEMAND (In Lkg.-bags)	662,274	13,245,480.00	669,642	13,392,840.00	1.10 ▼
TOTAL RAW SUGAR BALANCE MILLSITE	378,470	7,569,400.00	674,167	13,483,332.00	43.86 ▼
LESS: TRANSFER TO REFINERY	60,808	1,216,168.40	165,159	3,303,179.00	63.18 ▼
PHYSICAL SUGAR STOCK	317,662	6,353,231.60	509,008	10,180,153.00	37.59 ▼
BALANCE IMPORTS (Raw sugar)	-	-	1,150	23,000.00	
TOTAL PHYSICAL SUGAR STOCK	317,662	6,353,231.60	510,158	10,203,153.00	37.73 ▼
REFINED SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	230,826.90	4,616,538.00	142,051.50	2,841,030.00	62.50 ▲
2. Imports	77,692.00	1,553,840.00	409,500.00	8,190,000.00	81.03 ▼
PRODUCTION (As of January 26, 2025)	187,311.50	3,746,230.00	348,444.05	6,968,881.00	46.24 ▼
IMPORTS					
(SO#6 2022-2023)	-	-	9,300.00	186,000.00	
(SO#7 2022-2023)	-	-	51,450.00	1,029,000.00	
(DA-MAV 2023)	-	-	825.00	16,500.00	
(SO#5 2023-2024)	211,241.12	4,224,822.40	-	-	
TOTAL SUPPLY	707,071.52	14,141,430.40	961,570.55	19,231,411.00	26.47 ▼
DEMAND					
1. Domestic Use	266,270.80	5,325,416.00	194,257.40	3,885,148.00	37.07 ▲
2. Imports					
(SO#6 2022-2023)	44,575.00	891,500.00	147,875.00	2,957,500.00	
(SO#7 2022-2023)	14,350.00	287,000.00	67,725.00	1,354,500.00	
(DA-MAV 2023)	-	-	22,300.00	446,000.00	
(SO#5 2023-2024)	82,088.25	1,641,765.00	-	-	
TOTAL DEMAND	407,284.05	8,145,681.00	432,157.40	8,643,148.00	5.76 ▼
TOTAL REFINED SUGAR BALANCE (REFINERY)	151,867.60	3,037,352.00	296,238.15	5,924,763.00	48.73 ▼
BALANCE IMPORTS**	147,919.87	2,958,397.40	233,175.00	4,663,500.00	36.56 ▼
TOTAL PHYSICAL REFINED STOCK	299,787.47	5,995,749.40	529,413.15	10,588,263.00	43.37 ▼
MOLASSES (In Metric Tons)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2022)	131,272.96		116,132.18		13.04 ▲
PRODUCTION (As of January 26, 2025)	406,173.27		534,030.77		23.94 ▼
TOTAL SUPPLY	537,446.23		650,162.95		17.34 ▼
TOTAL DEMAND	278,733.82		344,836.76		19.17 ▼
TOTAL MOLASSES BALANCE MILLSITE	258,712.41		305,326.19		15.27 ▼
SUGARCANE (MT)					
TONS CANE MILLED	10,153,844.00		13,316,680.00		23.75 ▼
LKG/TON					
TO-DATE	1.56		1.78		12.36 ▼
THIS WEEK	1.65		1.80		8.33 ▼
PRICES					
MILLSITE					
SUGAR PRICE (In peso per Lkg-Bag)		2,912.58		2,403.52	21.18 ▲
MOLASSES PRICE (In Peso per Metric Ton)		13,970.26		15,445.12	9.55 ▼
WHOLESALE, Prevailing (In Peso per Lkg-Bag)					
RAW		3,150.00		2,950.00	6.78 ▲
WASHED		3,300.00		3,100.00	6.45 ▲
REFINED		3,500.00		3,500.00	NIL
RETAIL, Prevailing (In Peso per kilo)					
RAW		73.00		82.00	10.98 ▼
WASHED		76.00		87.00	12.64 ▼
REFINED		79.00		88.00	10.23 ▼

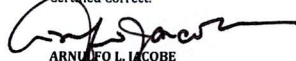
**Refined Import Balance of 4,275.00MT is under Sugar Order No. 7, Series of 2022-2023.

**Refined Import Balance of 143,644.87MT is under Sugar Order No. 5, Series of 2023-2024.

Verified by:


ELSA R. MANANGAN
Chief, Licensing & Monitoring Division

Certified Correct:


ARNULFO L. IACOBE
OIC, Manager III, Regulation Dept.

Approved by:


ATTY. GUILLERMO C. TEJIDA, III
Deputy Administrator for Regulation