

SUGAR SUPPLY & DEMAND SITUATION
CY 2022-2023 & CY 2021-2022

	CY 2022-2023 Sept. 1 - August 13, 2023		CY 2021-2022 Sept. 1 - August 14, 2022		INC/DEC (%)
RAW SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2022)					
1. Mill	133,541.00	2,670,820.00	252,304.00	5,046,080.00	47.07 ▼
2. Imports	-	-	-	-	
	-	-		-	
PRODUCTION (As of August 13, 2023)					
1. Mill	1,799,466.00	35,989,320.00	1,794,584.00	35,891,680.00	0.27 ▢
2. Imports					
(DA-MAV 2023)	8,500.00	170,000.00			
TOTAL SUPPLY	1,941,507.00	38,830,140.00	2,046,888.00	40,937,760.00	5.15 ▢
DEMAND					
1. Domestic Withdrawals	1,710,955.00	34,219,100.00	1,913,836.00	38,276,720.00	10.60 ▢
1. Raw withdrawals	1,114,386.00	22,287,720.00	1,202,987.00	24,059,740.00	
2. Raw for refining	596,569.00	11,931,380.00	710,849.00	14,216,980.00	
2. U. S. Exports Withdrawals	-	-	-	-	#DIV/0!
3. World Exports Withdrawals	-	-	-	-	
4. Total Imports Withdrawals;	2,125.00	42,500.00	-	-	
a. Raw withdrawals	2,125.00	42,500.00	-	-	
b. Raw for refining	-	-	-	-	
TOTAL DEMAND (In Lkg.-bags)	1,713,080.00	34,261,600.00	1,913,836.00	38,276,720.00	10.49 ▢
TOTAL RAW SUGAR BALANCE MILLSITE	222,052.00	4,441,040.00	133,052.00	2,661,040.00	66.89 ▢
LESS: TRANSFER TO REFINERY	14,760.73	295,214.60	8,680.69	173,613.80	70.04 ▲
PHYSICAL SUGAR STOCK	207,291.27	4,145,825.40	124,371.31	2,487,426.20	66.67 ▲
BALANCE IMPORTS (Raw sugar)	6,375.00	127,500.00	-	-	
TOTAL PHYSICAL SUGAR STOCK	213,666.27	4,273,325.40	124,371.31	2,487,426.20	71.80 ▢
REFINED SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2022)					
1. Mill	27,388.35	547,767.00	143,712.25	2,874,245.00	80.94 ▢
2. Imports	120,204.50	2,404,090.00	51,288.00	1,025,760.00	134.37 ▢
PRODUCTION (As of August 13, 2023)	640,908.00	12,818,160.00	738,742.45	14,774,849.00	13.24 ▢
IMPORTS			-		
(SO#3 2020-2021)	-		37,246.25	744,925.00	
(SO#3 2021-2022)	3,048.95	60,979.00	185,633.90	3,712,678.00	
(SO#2 2022-2023)	149,976.26	2,999,525.20			
(SO#6 2022-2023)	420,700.00	8,414,000.00			
(SO#7 2022-2023)	19,800.00	396,000.00			
(DA-MAV 2023)	42,625.00	852,500.00			
TOTAL SUPPLY	1,424,651.06	28,493,021.20	1,156,622.85	23,132,457.00	23.17 ▢
DEMAND			-		
1. Domestic Use	512,885.55	10,257,711.00	854,320.80	17,086,416.00	39.97 ▢
2. Imports			-		
(SO#3 2020-2021)	-		88,534.25	1,770,685.00	
(SO#3 2021-2022)	123,253.45	2,465,069.00	58,251.40	1,165,028.00	
(SO#2 2022-2023)	149,976.26	2,999,525.20			
(SO#6 2022-2023)	139,600.00	2,792,000.00			
(SO#7 2022-2023)	-				
(DA-MAV 2023)	8,325.00	166,500.00			
TOTAL DEMAND	934,040.26	18,680,805.20	1,001,106.45	20,022,129.00	6.70 ▢
TOTAL REFINED SUGAR BALANCE (REFINERY)	155,410.80	3,108,216.00	28,133.90	562,678.00	452.40 ▢
BALANCE IMPORTS**	335,200.00	6,704,000.00	127,382.50	2,547,650.00	163.14 ▢
TOTAL PHYSICAL REFINED STOCK	490,610.80	9,812,216.00	155,516.40	3,110,328.00	215.47 ▢
MOLASSES (In Metric Tons)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2022)	149,677.26		208,213.52		28.11 ▼
PRODUCTION (As of August 13, 2023)	847,182.00		924,383.92		8.35 ▼
TOTAL SUPPLY	996,859.27		1,132,597.44		11.98 ▼
TOTAL DEMAND	878,629.15		985,567.25		10.85 ▼
TOTAL MOLASSES BALANCE MILLSITE	118,230.11		147,030.19		19.59 ▼
SUGARCANE (MT)					
TONS CANE MILLED	20,458,759.00		20,841,174.00		1.83 ▢
LKG/TON					
TO-DATE	1.77		1.75		1.14 ▢
THIS WEEK	-		1.46		100.00 ▢
PRICES					
MILLSITE					
SUGAR PRICE (In peso per Lkg-Bag)		-		2,970.00	100.00 ▢
MOLASSES PRICE (In Peso per Metric Ton)		-		12,919.00	100.00 ▢
WHOLESALE, Prevailing (In Peso per Lkg-Bag)					
RAW		3,700.00		3,300.00	12.12 ▢
WASHED		3,800.00		3,350.00	13.43 ▢
REFINED		4,100.00		4,550.00	9.89 ▢
RETAIL, Prevailing (In Peso per kilo)					
RAW		85.00		69.50	22.30 ▢
WASHED		90.00		73.50	22.45 ▢
REFINED		95.00		99.00	4.04 ▢

**Refined Import Balance of 281,100.00MT is under Sugar Order No. 6, Series of 2022-2023.

**Refined Import Balance of 34,300.00MT is under the DA-MAV Program.

**Refined Import Balance of 19,800.00MT is under Sugar Order No. 7, Series of 2022-2023.