

SUGAR SUPPLY & DEMAND SITUATION
CY 2024-2025 & CY 2023-2024

	CY 2024-2025		CY 2023-2024		INC/DEC
	Sept. 1 - March 23, 2025		Sept. 1 - March 24, 2024		(%)
RAW SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept 1, 2024)					
1. Mill	272,005	5,440,100.00	184,815	3,696,300.00	47.18 ▲
2. Imports (DA-MAV)	-	-	5,975	119,500.00	
PRODUCTION (As of March 23, 2025)					
1. Mill	1,418,456	28,369,120.00	1,724,500	34,489,992.00	17.75 ▼
2. Imports					
(DA-MAV 2023)	-	-	-	-	
TOTAL SUPPLY	1,690,461	33,809,220.00	1,915,290	38,305,792.00	11.74 ▼
DEMAND					
1. Domestic Withdrawals	983,811	19,676,220.00	1,083,389	21,667,780.00	9.19 ▼
1. Raw withdrawals	613,504	12,270,087.20	706,060	14,121,200.00	
2. Raw for refining	370,307	7,406,132.80	377,329	7,546,580.00	
2. U. S. Exports Withdrawals	-	-	-	-	#DIV/0!
3. World Exports Withdrawals	-	-	-	-	
4. Total Imports Withdrawals;	-	-	5,475	109,500.00	
a. Raw withdrawals	-	-	5,475	109,500.00	
b. Raw for refining	-	-	-	-	
TOTAL DEMAND (In Lkg.-bags)	983,811	19,676,220.00	1,088,864	21,777,280.00	9.65 ▼
TOTAL RAW SUGAR BALANCE MILLSITE	706,650	14,133,000.00	825,926	16,518,512.00	14.44 ▼
LESS: TRANSFER TO REFINERY	137,779	2,755,579.60	219,921	4,398,423.00	37.35 ▼
PHYSICAL SUGAR STOCK	568,871	11,377,420.40	606,004	12,120,089.00	6.13 ▼
BALANCE IMPORTS (Raw sugar)	-	-	500	10,000.00	
TOTAL PHYSICAL SUGAR STOCK	568,871	11,377,420.40	606,504	12,130,089.00	6.20 ▼

REFINED SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill *	230,851.90	4,617,038.00	142,051.50	2,841,030.00	62.51 ▲
2. Imports	77,692.00	1,553,840.00	409,500.00	8,190,000.00	81.03 ▼
PRODUCTION (As of March 23, 2025)	398,853.10	7,977,062.00	562,707.45	11,254,149.00	29.12 ▼
IMPORTS					
(SO#6 2022-2023)	-	-	9,300.00	186,000.00	
(SO#7 2022-2023)	-	-	54,325.00	1,086,500.00	
(DA-MAV 2023)	-	-	825.00	16,500.00	
(SO#5 2023-2024)	221,466.12	4,429,322.40	-	-	
TOTAL SUPPLY	928,863.12	18,577,262.40	1,178,708.95	23,574,179.00	21.20 ▼
DEMAND					
1. Domestic Use	371,235.15	7,424,703.00	302,157.35	6,043,147.00	22.86 ▲
2. Imports					
(SO#6 2022-2023)	44,575.00	891,500.00	175,100.00	3,502,000.00	
(SO#7 2022-2023)	17,125.00	342,500.00	88,675.00	1,773,500.00	
(DA-MAV 2023)	-	-	34,095.00	681,900.00	
(SO#5 2023-2024)	139,888.25	2,797,765.00	-	-	
TOTAL DEMAND	572,823.40	11,456,468.00	600,027.35	12,000,547.00	4.53 ▼
TOTAL REFINED SUGAR BALANCE (REFINERY)	258,469.85	5,169,397.00	402,601.60	8,052,032.00	35.80 ▼
BALANCE IMPORTS**	97,569.87	1,951,397.40	176,080.00	3,521,600.00	44.59 ▼
TOTAL PHYSICAL REFINED STOCK	356,039.72	7,120,794.40	578,681.60	11,573,632.00	38.47 ▼

MOLASSES (In Metric Tons)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2022)	131,272.96		116,132.18		13.04 ▲
PRODUCTION (As of March 23, 2025)	746,257.54		828,373.82		9.91 ▼
TOTAL SUPPLY	877,530.51		944,506.00		7.09 ▼
TOTAL DEMAND	467,815.60		582,660.11		19.71 ▼
TOTAL MOLASSES BALANCE MILLSITE	409,714.91		361,845.89		13.23 ▲

SUGARCANE (MT)					
TONS CANE MILLED	17,824,165.00		19,368,269.00		7.97 ▼
LKG/TON					
TO-DATE	1.61		1.80		10.56 ▼
THIS WEEK	1.71		1.87		8.56 ▼

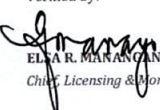
PRICES					
MILLSITE					
SUGAR PRICE (In peso per Lkg-Bag)		2,767.84		2,750.00	0.65 ▲
MOLASSES PRICE (In Peso per Metric Ton)		11,352.64		15,000.00	24.32 ▼
WHOLESALE, Prevailing (In Peso per Lkg-Bag)					
RAW		3,200.00		2,900.00	10.34 ▲
WASHED		3,300.00		3,050.00	8.20 ▲
REFINED		3,700.00		3,500.00	5.71 ▲
RETAIL, Prevailing (In Peso per kilo)					
RAW		73.00		82.00	10.98 ▼
WASHED		76.00		87.00	12.64 ▼
REFINED		87.00		88.00	1.14 ▼

*Adjustment to CY 2024-2025 Carry-Over Balance of 500 Lkg-Bags

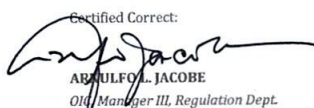
**Refined Import Balance of 1,500.00MT is under Sugar Order No. 7, Series of 2022-2023.

**Refined Import Balance of 96,069.87MT is under Sugar Order No. 5, Series of 2023-2024.

Verified by:


ELSA R. MANANQUIL
Chief, Licensing & Monitoring Division

Certified Correct:


ABELARDO L. JACOBO
Off. Manager III, Regulation Dept.

Approved by:


ATTY. GUILLERMO C. TEJIDA, III
Deputy Administrator for Regulation