

SUGAR SUPPLY & DEMAND SITUATION
CY 2024-2025 & CY 2023-2024

	CY 2024-2025 Sept. 1 - March 2, 2025	CY 2023-2024 Sept. 1 - March 3, 2024	INC/DEC (%)
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RAW SUGAR

SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	272,005	5,440,100.00	184,815	3,696,300.00	47.18 ▲
2. Imports (DA-MAV)	-	-	5,975	119,500.00	
PRODUCTION (As of March 2, 2025)					
1. Mill	1,178,838	23,576,760.00	1,553,650	31,072,992.00	24.12 ▼
2. Imports (DA-MAV 2023)	-	-	-	-	
TOTAL SUPPLY	1,450,843	29,016,860.00	1,744,440	34,888,792.00	16.83 ▼
DEMAND					
1. Domestic Withdrawals	850,449	17,008,980.00	928,517	18,570,340.00	8.41 ▼
1. Raw withdrawals	537,221	10,744,421.00	618,041	12,360,820.00	
2. Raw for refining	313,228	6,264,559.00	310,476	6,209,520.00	
2. U. S. Exports Withdrawals	-	-	-	-	#DIV/0!
3. World Exports Withdrawals	-	-	-	-	
4. Total Imports Withdrawals;	-	-	5,275	105,500.00	
a. Raw withdrawals	-	-	5,275	105,500.00	
b. Raw for refining	-	-	-	-	
TOTAL DEMAND (In Lkg.-bags)	850,449	17,008,980.00	933,792	18,675,840.00	8.93 ▼
TOTAL RAW SUGAR BALANCE MILLSITE	600,394	12,007,880.00	809,948	16,198,952.00	25.87 ▼
LESS: TRANSFER TO REFINERY	111,626	2,232,519.80	207,469	4,149,385.00	46.20 ▼
PHYSICAL SUGAR STOCK	488,768	9,775,360.20	602,478	12,049,567.00	18.87 ▼
BALANCE IMPORTS (Raw sugar)	-	-	700	14,000.00	-
TOTAL PHYSICAL SUGAR STOCK	488,768	9,775,360.20	603,178	12,063,567.00	18.97 ▼

REFINED SUGAR

SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	230,826.90	4,616,538.00	142,051.50	2,841,030.00	62.50 ▲
2. Imports	77,692.00	1,553,840.00	409,500.00	8,190,000.00	81.03 ▼
PRODUCTION (As of March 2, 2025)	314,528.80	6,290,576.00	486,378.20	9,727,564.00	35.33 ▼
IMPORTS					
(SO#6 2022-2023)	-	-	9,300.00	186,000.00	
(SO#7 2022-2023)	-	-	52,700.00	1,054,000.00	
(DA-MAV 2023)	-	-	825.00	16,500.00	
(SO#5 2023-2024)	215,755.12	4,315,102.40	-	-	
TOTAL SUPPLY	838,802.82	16,776,056.40	1,100,754.70	22,015,094.00	23.80 ▼
DEMAND					
1. Domestic Use	334,082.95	6,681,659.00	260,112.00	5,202,240.00	28.44 ▲
2. Imports					
(SO#6 2022-2023)	44,575.00	891,500.00	165,825.00	3,316,500.00	
(SO#7 2022-2023)	16,625.00	332,500.00	79,220.00	1,584,400.00	
(DA-MAV 2023)	-	-	31,620.00	632,400.00	
(SO#5 2023-2024)	123,463.25	2,469,265.00	-	-	
TOTAL DEMAND	518,746.20	10,374,924.00	536,777.00	10,735,540.00	3.36 ▼
TOTAL REFINED SUGAR BALANCE (REFINERY)	211,272.75	4,225,455.00	368,317.70	7,366,354.00	42.64 ▼
BALANCE IMPORTS**	108,783.87	2,175,677.40	195,660.00	3,913,200.00	44.40 ▼
TOTAL PHYSICAL REFINED STOCK	320,056.62	6,401,132.40	563,977.70	11,279,554.00	43.25 ▼

MOLASSES (In Metric Tons)

SUPPLY					
STARTING BALANCE (Sept. 1, 2022)	131,272.96		116,132.18		13.04 ▲
PRODUCTION (As of March 2, 2025)	620,515.28		734,259.83		15.49 ▼
TOTAL SUPPLY	751,788.24		850,392.01		11.60 ▼
TOTAL DEMAND	395,283.76		499,389.24		20.85 ▼
TOTAL MOLASSES BALANCE MILLSITE	356,504.48		351,002.77		1.57 ▲

SUGARCANE (MT)

TONS CANE MILLED	15,040,518.00		17,621,026.00		14.64 ▼
LKG/TON					
TO-DATE	1.59		1.79		11.17 ▼
THIS WEEK	1.69		1.86		9.14 ▼

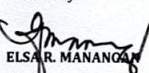
PRICES

MILLSITE					
SUGAR PRICE (In peso per Lkg-Bag)		2,776.08		2,695.72	2.98 ▲
MOLASSES PRICE (In Peso per Metric Ton)		10,962.41		16,170.93	32.21 ▼
WHOLESALE, Prevailing (In Peso per Lkg-Bag)					
RAW		3,150.00		2,900.00	8.62 ▲
WASHED		3,300.00		3,050.00	8.20 ▲
REFINED		3,700.00		3,500.00	5.71 ▲
RETAIL, Prevailing (In Peso per kilo)					
RAW		73.00		82.00	10.98 ▼
WASHED		76.00		87.00	12.64 ▼
REFINED		79.00		88.00	10.23 ▼

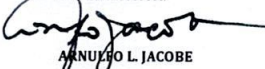
**Refined Import Balance of 2,000.00MT is under Sugar Order No. 7, Series of 2022-2023.

**Refined Import Balance of 106,783.87MT is under Sugar Order No. 5, Series of 2023-2024.

Verified by:


ELSA R. MANANGAN
Chief, Licensing & Monitoring Division

Certified Correct:


ARNULFO L. JACOBO
VIC, Manager III, Regulation Dept.

Approved by:


ATTY. GUILLERMO C. TEJADA, III
Deputy Administrator for Regulation