

SUGAR SUPPLY & DEMAND SITUATION
CY 2024-2025 & CY 2023-2024

		CY 2024-2025 Sept. 1 - December 1, 2024		CY 2023-2024 Sept. 1 - December 3, 2023		INC/DEC (%)
RAW SUGAR						
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS		
STARTING BALANCE (Sept. 1, 2024)						
1. Mill	270,925	5,418,500.00	184,804	3,696,080.00		46.60 ▲
2. Imports (DA-MAV)	-	-	5,975	119,500.00		
PRODUCTION (As of December 1, 2024)						
1. Mill	262,790	5,255,800.00	587,696	11,753,912.00		55.28 ▼
2. Imports						
(DA-MAV 2023)	-	-	-	-		
TOTAL SUPPLY	533,715	10,674,300.00	778,475	15,569,492.00		31.44 ▼
DEMAND						
1. Domestic Withdrawals	321,233	6,424,660.00	350,083	7,001,660.00		8.24 ▼
1. Raw withdrawals	224,608	4,492,165.00	277,205	5,544,100.00		
2. Raw for refining	96,625	1,932,495.00	72,878	1,457,560.00		
2. U. S. Exports Withdrawals	-	-	-	-		#DIV/0!
3. World Exports Withdrawals	-	-	-	-		
4. Total Imports Withdrawals;	-	-	4,425	88,500.00		
a. Raw withdrawals	-	-	4,425	88,500.00		
b. Raw for refining	-	-	-	-		
TOTAL DEMAND (In Lkg.-bags)	321,233	6,424,660.00	354,508	7,090,160.00		9.39 ▼
TOTAL RAW SUGAR BALANCE MILLSITE	212,482	4,249,640.00	422,417	8,448,332.00		49.70 ▼
LESS: TRANSFER TO REFINERY	40,746	814,912.00	118,269	2,365,370.20		65.55 ▼
PHYSICAL SUGAR STOCK	171,736	3,434,728.00	304,148	6,082,961.80		43.54 ▼
BALANCE IMPORTS (Raw sugar)		-	1,550	31,000.00		
TOTAL PHYSICAL SUGAR STOCK	171,736	3,434,728.00	305,698	6,113,961.80		43.82 ▼
REFINED SUGAR						
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS		
STARTING BALANCE (Sept. 1, 2024)						
1. Mill	230,826.90	4,616,538.00	142,051.50	2,841,030.00		62.50 ▲
2. Imports	77,692.00	1,553,840.00	409,500.00	8,190,000.00		81.03 ▼
PRODUCTION (As of December 1, 2024)	44,692.00	893,840.00	169,333.35	3,386,667.00		73.61 ▼
IMPORTS						
(SO#6 2022-2023)	-	-	9,300.00	186,000.00		
(SO#7 2022-2023)	-	-	51,200.00	1,024,000.00		
(DA-MAV 2023)	-	-	825.00	16,500.00		
(SO#5 2023-2024)	193,317.42	3,866,348.40	-	-		
TOTAL SUPPLY	546,528.32	10,930,566.40	782,209.85	15,644,197.00		30.13 ▼
DEMAND						
1. Domestic Use	160,149.25	3,202,985.00	98,536.80	1,970,736.00		62.53 ▲
2. Imports			-	-		
(SO#6 2022-2023)	35,975.00	719,500.00	108,325.00	2,166,500.00		
(SO#7 2022-2023)	11,525.00	230,500.00	56,675.00	1,133,500.00		
(DA-MAV 2023)	-	-	21,000.00	420,000.00		
(SO#5 2023-2024)	30,325.00	606,500.00	-	-		
TOTAL DEMAND	237,974.25	4,759,485.00	284,536.80	5,690,736.00		16.36 ▼
TOTAL REFINED SUGAR BALANCE (REFINERY)	115,369.65	2,307,393.00	212,848.05	4,256,961.00		45.80 ▼
BALANCE IMPORTS**	193,184.42	3,863,688.40	284,825.00	5,696,500.00		32.17 ▼
TOTAL PHYSICAL REFINED STOCK	308,554.07	6,171,081.40	497,673.05	9,953,461.00		38.00 ▼
MOLASSES (In Metric Tons)						
SUPPLY						
STARTING BALANCE (Sept. 1, 2022)	131,272.96		116,104.49			13.06 ▲
PRODUCTION (As of December 1, 2024)	146,032.37		255,453.25			42.83 ▼
TOTAL SUPPLY	277,305.33		371,557.74			25.37 ▼
TOTAL DEMAND	146,891.24		194,227.96			24.37 ▼
TOTAL MOLASSES BALANCE MILLSITE	130,414.09		177,329.78			26.46 ▼
SUGARCANE (MT)						
TONS CANE MILLED	3,780,649.00		6,901,871.00			45.22 ▼
LKG/TON						
TO-DATE	1.47		1.75			16.00 ▼
THIS WEEK	1.53		1.67			8.38 ▼
PRICES						
MILLSITE						
SUGAR PRICE (In peso per Lkg-Bag)		2,498.55		2,486.28		0.49 ▲
MOLASSES PRICE (In Peso per Metric Ton)		16,603.54		14,926.32		11.24 ▲
WHOLESALE, Prevailing (In Peso per Lkg-Bag)						
RAW		3,150.00		3,150.00		NIL
WASHED		3,300.00		3,400.00		2.94 ▼
REFINED		3,500.00		3,700.00		5.41 ▼
RETAIL, Prevailing (In Peso per kilo)						
RAW		73.00		82.00		10.98 ▼
WASHED		76.00		87.00		12.64 ▼
REFINED		82.00		95.00		13.68 ▼

**Refined Import Balance of 8,600.00MT is under Sugar Order No. 6, Series of 2022-2023.

**Refined Import Balance of 7,100.00MT is under Sugar Order No. 7, Series of 2022-2023.

**Refined Import Balance of 177,484.02MT is under Sugar Order No. 5, Series of 2023-2024.

Verified by:

ELSA R. MANANGAN
Chief, Licensing & Monitoring Division

Certified Correct:

ARNOLFO L. JACOBE
OIC, Manager III, Regulation Dept.

Approved by:

ATTY. GUILLERMO C. TEJIDA, III
Deputy Administrator for Regulation