

SUGAR SUPPLY & DEMAND SITUATION

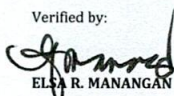
CY 2024-2025 & CY 2023-2024

CY 2024-2025 Sept. 1 - April 13, 2025		CY 2023-2024 Sept. 1 - April 14, 2024		INC/DEC (%)	
RAW SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	272,005	5,440,100.00	184,815	3,696,300.00	47.18 ▲
2. Imports (DA-MAV)	-	-	5,975	119,500.00	
PRODUCTION (As of April 13, 2025)					
1. Mill	1,600,127	32,002,540.00	1,863,810	37,276,192.00	14.15 ▼
2. Imports (DA-MAV 2023)	-	-	-	-	
TOTAL SUPPLY	1,872,132	37,442,640.00	2,054,600	41,091,992.00	8.88 ▼
DEMAND					
1. Domestic Withdrawals	1,108,204	22,164,080.00	1,188,086	23,761,720.00	6.72 ▼
1. Raw withdrawals	683,825	13,676,506.00	761,837	15,236,740.00	
2. Raw for refining	424,379	8,487,574.00	426,249	8,524,980.00	
2. U. S. Exports Withdrawals	-	-	-	-	#DIV/0!
3. World Exports Withdrawals	-	-	-	-	
4. Total Imports Withdrawals;	-	-	5,625	112,500.00	
a. Raw withdrawals	-	-	5,625	112,500.00	
b. Raw for refining	-	-	-	-	
TOTAL DEMAND (In Lkg.-bags)	1,108,204	22,164,080.00	1,193,711	23,874,220.00	7.16 ▼
TOTAL RAW SUGAR BALANCE MILLSITE	763,928	15,278,560.00	860,539	17,210,772.00	11.23 ▼
LESS: TRANSFER TO REFINERY	151,202	3,024,036.80	245,996	4,919,921.00	38.53 ▼
PHYSICAL SUGAR STOCK	612,726	12,254,523.20	614,543	12,290,851.00	0.30 ▼
BALANCE IMPORTS (Raw sugar)	-	-	350	7,000.00	
TOTAL PHYSICAL SUGAR STOCK	612,726	12,254,523.20	614,893	12,297,851.00	0.35 ▼
REFINED SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	230,826.90	4,616,538.00	142,051.50	2,841,030.00	62.50 ▲
2. Imports	77,692.00	1,553,840.00	409,500.00	8,190,000.00	81.03 ▼
PRODUCTION (As of April 13, 2025)	464,715.10	9,294,302.00	635,048.45	12,700,969.00	26.82 ▼
IMPORTS					
(SO#6 2022-2023)	-	-	9,300.00	186,000.00	
(SO#7 2022-2023)	-	-	55,950.00	1,119,000.00	
(DA-MAV 2023)	-	-	825.00	16,500.00	
(SO#5 2023-2024)	222,466.12	4,449,322.40	-	-	
TOTAL SUPPLY	995,700.12	19,914,002.40	1,252,674.95	25,053,499.00	20.51 ▼
DEMAND					
1. Domestic Use	409,618.05	8,192,361.00	339,951.70	6,799,034.00	20.49 ▲
2. Imports			-	-	
(SO#6 2022-2023)	44,575.00	891,500.00	183,000.00	3,660,000.00	
(SO#7 2022-2023)	17,125.00	342,500.00	95,985.00	1,919,700.00	
(DA-MAV 2023)	-	-	35,600.00	712,000.00	
(SO#5 2023-2024)	147,988.25	2,959,765.00	-	-	
TOTAL DEMAND	619,306.30	12,386,126.00	654,536.70	13,090,734.00	5.38 ▼
TOTAL REFINED SUGAR BALANCE (REFINERY)	285,923.95	5,718,479.00	437,148.25	8,742,965.00	34.59 ▼
BALANCE IMPORTS**	90,469.87	1,809,397.40	160,990.00	3,219,800.00	43.80 ▼
TOTAL PHYSICAL REFINED STOCK	376,393.82	7,527,876.40	598,138.25	11,962,765.00	37.07 ▼
MOLASSES (In Metric Tons)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2022)	131,272.96		116,132.18		13.04 ▲
PRODUCTION (As of April 13, 2025)	843,404.11		914,123.05		7.74 ▼
TOTAL SUPPLY	974,677.07		1,030,255.23		5.39 ▼
TOTAL DEMAND	543,409.65		659,529.85		17.61 ▼
TOTAL MOLASSES BALANCE MILLSITE	431,267.42		370,725.38		16.33 ▲
SUGARCANE (MT)					
TONS CANE MILLED	19,873,736.00		20,878,386.00		4.81 ▼
LKG/TON					
TO-DATE	1.62		1.80		10.00 ▼
THIS WEEK	1.66		1.87		11.23 ▼
PRICES					
MILLSITE					
SUGAR PRICE (In peso per Lkg-Bag)		2,655.27		2,624.39	1.18 ▲
MOLASSES PRICE (In Peso per Metric Ton)		10,877.37		16,352.22	33.48 ▼
WHOLESALE, Prevailing (In Peso per Lkg-Bag)					
RAW		3,200.00		3,100.00	3.23 ▲
WASHED		3,300.00		3,150.00	4.76 ▲
REFINED		3,800.00		3,500.00	8.57 ▲
RETAIL, Prevailing (In Peso per kilo)					
RAW		73.00		80.00	8.75 ▼
WASHED		76.00		87.00	12.64 ▼
REFINED		87.00		88.00	1.14 ▼

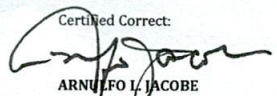
**Refined Import Balance of 1,500.00MT is under Sugar Order No. 7, Series of 2022-2023.

**Refined Import Balance of 88,969.87MT is under Sugar Order No. 5, Series of 2023-2024.

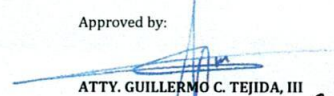
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