

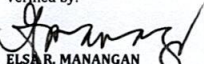
SUGAR SUPPLY & DEMAND SITUATION
CY 2024-2025 & CY 2023-2024

		CY 2024-2025 Sept. 1 - April 6, 2025		CY 2023-2024 Sept. 1 - April 7, 2024		INC/DEC (%)
RAW SUGAR						
SUPPLY		METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)						
1. Mill		272,005	5,440,100.00	184,815	3,696,300.00	47.18 ▲
2. Imports (DA-MAV)		-	-	5,975	119,500.00	
PRODUCTION (As of April 6, 2025)						
1. Mill		1,569,074	31,381,480.00	1,825,813	36,516,260.00	14.06 ▼
2. Imports						
(DA-MAV 2023)		-	-	-	-	
TOTAL SUPPLY		1,841,079	36,821,580.00	2,016,603	40,332,060.00	8.70 ▼
DEMAND						
1. Domestic Withdrawals		1,070,656	21,413,120.00	1,166,051	23,321,020.00	8.18 ▼
1. Raw withdrawals		660,676	13,213,524.00	757,024	15,140,489.00	
2. Raw for refining		409,980	8,199,596.00	409,027	8,180,531.00	
2. U. S. Exports Withdrawals		-	-	-	-	#DIV/0!
3. World Exports Withdrawals		-	-	-	-	
4. Total Imports Withdrawals;		-	-	5,575	111,500.00	
a. Raw withdrawals		-	-	5,575	111,500.00	
b. Raw for refining		-	-	-		
TOTAL DEMAND (In Lkg.-bags)		1,070,656	21,413,120.00	1,171,626	23,432,520.00	8.62 ▼
TOTAL RAW SUGAR BALANCE MILLSITE		770,423	15,408,460.00	844,577	16,891,540.00	8.78 ▼
LESS: TRANSFER TO REFINERY		152,112	3,042,245.80	225,409	4,508,176.80	32.52 ▼
PHYSICAL SUGAR STOCK		618,311	12,366,214.20	619,168	12,383,363.20	0.14 ▼
BALANCE IMPORTS (Raw sugar)		-	-	400	8,000.00	
TOTAL PHYSICAL SUGAR STOCK		618,311	12,366,214.20	619,568	12,391,363.20	0.20 ▼
REFINED SUGAR						
SUPPLY		METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)						
1. Mill		230,826.90	4,616,538.00	142,051.50	2,841,030.00	62.50 ▲
2. Imports		77,692.00	1,553,840.00	409,500.00	8,190,000.00	81.03 ▼
PRODUCTION (As of April 6, 2025)		450,734.05	9,014,681.00	610,976.50	12,219,530.00	26.23 ▼
IMPORTS						
(SO#6 2022-2023)		-	-	9,300.00	186,000.00	
(SO#7 2022-2023)		-	-	54,950.00	1,099,000.00	
(DA-MAV 2023)		-	-	825.00	16,500.00	
(SO#5 2023-2024)		222,466.12	4,449,322.40	-		
TOTAL SUPPLY		981,719.07	19,634,381.40	1,227,603.00	24,552,060.00	20.03 ▼
DEMAND						
1. Domestic Use		399,145.25	7,982,905.00	327,663.75	6,553,275.00	21.82 ▲
2. Imports						
(SO#6 2022-2023)		44,575.00	891,500.00	178,525.00	3,570,500.00	
(SO#7 2022-2023)		17,125.00	342,500.00	93,050.00	1,861,000.00	
(DA-MAV 2023)		-	-	35,175.00	703,500.00	
(SO#5 2023-2024)		147,363.25	2,947,265.00	-		
TOTAL DEMAND		608,208.50	12,164,170.00	634,413.75	12,688,275.00	4.13 ▼
TOTAL REFINED SUGAR BALANCE (REFINERY)		282,415.70	5,648,314.00	425,364.25	8,507,285.00	33.61 ▼
BALANCE IMPORTS**		91,094.87	1,821,897.40	167,825.00	3,356,500.00	45.72 ▼
TOTAL PHYSICAL REFINED STOCK		373,510.57	7,470,211.40	593,189.25	11,863,785.00	37.03 ▼
MOLASSES (In Metric Tons)						
SUPPLY						
STARTING BALANCE (Sept. 1, 2022)		131,272.96		116,132.18		13.04 ▲
PRODUCTION (As of April 6, 2025)		826,893.60		885,474.25		6.62 ▼
TOTAL SUPPLY		958,166.57		1,001,606.43		4.34 ▼
TOTAL DEMAND		524,814.00		639,181.30		17.89 ▼
TOTAL MOLASSES BALANCE MILLSITE		433,352.57		362,425.13		19.57 ▲
SUGARCANE (MT)						
TONS CANE MILLED		19,562,494.00		20,473,121.00		4.45 ▼
LKG/TON						
TO-DATE		1.62		1.80		10.00 ▼
THIS WEEK		1.71		1.83		6.56 ▼
PRICES						
MILLSITE						
SUGAR PRICE (In peso per Lkg-Bag)			2,640.62		2,697.12	2.09 ▼
MOLASSES PRICE (In Peso per Metric Ton)			10,376.05		16,211.42	36.00 ▼
WHOLESALE, Prevailing (In Peso per Lkg-Bag)						
RAW			3,200.00		2,900.00	10.34 ▲
WASHED			3,250.00		3,150.00	3.17 ▲
REFINED			3,700.00		3,500.00	5.71 ▲
RETAIL, Prevailing (In Peso per kilo)						
RAW			73.00		80.00	8.75 ▼
WASHED			76.00		87.00	12.64 ▼
REFINED			87.00		88.00	1.14 ▼

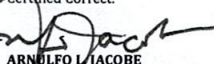
**Refined Import Balance of 1,500.00MT is under Sugar Order No. 7, Series of 2022-2023.

**Refined Import Balance of 89,594.87MT is under Sugar Order No. 5, Series of 2023-2024.

Verified by:


ELSA R. MANANGAN
Chief, Licensing & Monitoring Division

Certified Correct:


ARNOLFO L. JACOBO
OIC, Manager III, Regulation Dept.

Approved by:


ATTY. GUILLERMO C. TEJADA, III
Deputy Administrator for Regulation