

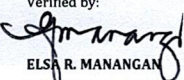
SUGAR SUPPLY & DEMAND SITUATION
CY 2024-2025 & CY 2023-2024

	CY 2024-2025 Sept. 1 - February 23, 2025		CY 2023-2024 Sept. 1 - Febraury 25, 2024		INC/DEC (%)
RAW SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	272,005	5,440,100.00	184,815	3,696,300.00	47.18 ▲
2. Imports (DA-MAV)	-	-	5,975	119,500.00	
PRODUCTION (As of February 23, 2025)					
1. Mill	1,091,749	21,834,980.00	1,475,948	29,518,952.00	26.03 ▼
2. Imports (DA-MAV 2023)	-	-	-	-	
TOTAL SUPPLY	1,363,754	27,275,080.00	1,666,738	33,334,752.00	18.18 ▼
DEMAND					
1. Domestic Withdrawals	812,229	16,244,580.00	873,232	17,464,640.00	6.99 ▼
1. Raw withdrawals	530,498	10,609,968.40	583,038	11,660,760.00	
2. Raw for refining	281,731	5,634,611.60	290,194	5,803,880.00	
2. U. S. Exports Withdrawals	-	-	-	-	#DIV/0!
3. World Exports Withdrawals	-	-	-	-	
4. Total Imports Withdrawals;	-	-	5,225	104,500.00	
a. Raw withdrawals	-	-	5,225	104,500.00	
b. Raw for refining	-	-	-	-	
TOTAL DEMAND (In Lkg.-bags)	812,229	16,244,580.00	878,457	17,569,140.00	7.54 ▼
TOTAL RAW SUGAR BALANCE MILLSITE	551,525	11,030,500.00	787,531	15,750,612.00	29.97 ▼
LESS: TRANSFER TO REFINERY	102,209	2,044,185.20	194,281	3,885,612.60	47.39 ▼
PHYSICAL SUGAR STOCK	449,316	8,986,314.80	593,250	11,864,999.40	24.26 ▼
BALANCE IMPORTS (Raw sugar)	-	-	750	15,000.00	
TOTAL PHYSICAL SUGAR STOCK	449,316	8,986,314.80	594,000	11,879,999.40	24.36 ▼
REFINED SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	230,826.90	4,616,538.00	142,051.50	2,841,030.00	62.50 ▲
2. Imports	77,692.00	1,553,840.00	409,500.00	8,190,000.00	81.03 ▼
PRODUCTION (As of February 23, 2025)	285,509.40	5,710,188.00	454,592.45	9,091,849.00	37.19 ▼
IMPORTS					
(SO#6 2022-2023)	-	-	9,300.00	186,000.00	
(SO#7 2022-2023)	-	-	52,075.00	1,041,500.00	
(DA-MAV 2023)	-	-	825.00	16,500.00	
(SO#5 2023-2024)	212,255.12	4,245,102.40	-	-	
TOTAL SUPPLY	806,283.42	16,125,668.40	1,068,343.95	21,366,879.00	24.53 ▼
DEMAND					
1. Domestic Use	322,250.65	6,445,013.00	245,736.30	4,914,726.00	31.14 ▲
2. Imports					
(SO#6 2022-2023)	44,575.00	891,500.00	162,425.00	3,248,500.00	
(SO#7 2022-2023)	16,625.00	332,500.00	78,100.00	1,562,000.00	
(DA-MAV 2023)	-	-	29,775.00	595,500.00	
(SO#5 2023-2024)	114,488.25	2,289,765.00	-	-	
TOTAL DEMAND	497,938.90	9,958,778.00	516,036.30	10,320,726.00	3.51 ▼
TOTAL REFINED SUGAR BALANCE (REFINERY)	194,085.65	3,881,713.00	350,907.65	7,018,153.00	44.69 ▼
BALANCE IMPORTS**	114,258.87	2,285,177.40	201,400.00	4,028,000.00	43.27 ▼
TOTAL PHYSICAL REFINED STOCK	308,344.52	6,166,890.40	552,307.65	11,046,153.00	44.17 ▼
MOLASSES (In Metric Tons)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2022)	131,272.96		116,132.18		13.04 ▲
PRODUCTION (As of February 23, 2025)	574,884.90		696,195.77		17.42 ▼
TOTAL SUPPLY	706,157.87		812,327.95		13.07 ▼
TOTAL DEMAND	365,516.04		466,143.53		21.59 ▼
TOTAL MOLASSES BALANCE MILLSITE	340,641.83		346,184.42		1.60 ▼
SUGARCANE (MT)					
TONS CANE MILLED	14,018,075.00		16,793,348.00		16.53 ▼
LKG/TON					
TO-DATE	1.59		1.79		11.17 ▼
THIS WEEK	1.68		1.84		8.70 ▼
PRICES					
MILLSITE					
SUGAR PRICE (In peso per Lkg-Bag)		2,828.72		2,610.83	8.35 ▲
MOLASSES PRICE (In Peso per Metric Ton)		11,234.56		15,904.24	29.36 ▼
WHOLESALE, Prevailing (In Peso per Lkg-Bag)					
RAW		3,150.00		2,950.00	6.78 ▲
WASHED		3,300.00		3,000.00	10.00 ▲
REFINED		3,700.00		3,500.00	5.71 ▲
RETAIL, Prevailing (In Peso per kilo)					
RAW		73.00		80.00	8.75 ▼
WASHED		76.00		87.00	12.64 ▼
REFINED		79.00		88.00	10.23 ▼

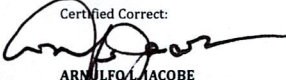
**Refined Import Balance of 2,000.00MT is under Sugar Order No. 7, Series of 2022-2023.

**Refined Import Balance of 112,258.87MT is under Sugar Order No. 5, Series of 2023-2024.

Verified by:


ELSA R. MANANGAN
Chief, Licensing & Monitoring Division

Certified Correct:


ARNULFO L. JACOBE
OIC, Manager III, Regulation Dept.

Approved by:


ATTY. GUILLERMO C. TEJIDA, III
Deputy Administrator for Regulation