

SUGAR SUPPLY & DEMAND SITUATION

CY 2022-2023 & CY 2021-2022

	CY 2022-2023 Sept. 1 - August 31, 2023		CY 2021-2022 Sept. 1 - August 31, 2022		INC/DEC (%)
RAW SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2022)					
1. Mill	133,541.00	2,670,820.00	252,304.00	5,046,080.00	47.07 ▼
2. Imports	-	-	-	-	
	-	-	-	-	
PRODUCTION (As of August 31, 2023)					
1. Mill	1,799,466.00	35,989,320.00	1,820,863.00	36,417,260.00	1.18 □
2. Imports					
(DA-MAV 2023)	10,000.00	200,000.00			
TOTAL SUPPLY	1,943,007.00	38,860,140.00	2,073,167.00	41,463,340.00	6.28 □
DEMAND					
1. Domestic Withdrawals	1,748,403.00	34,968,060.00	1,939,658.00	38,793,160.00	9.86 □
1. Raw withdrawals	1,147,831.00	22,956,620.00	1,225,145.00	24,502,900.00	
2. Raw for refining	600,572.00	12,011,440.00	714,513.00	14,290,260.00	
2. U. S. Exports Withdrawals	-	-	-	-	#DIV/0!
3. World Exports Withdrawals	-	-	-	-	
4. Total Imports Withdrawals;	4,025.00	80,500.00	-	-	
a. Raw withdrawals	4,025.00	80,500.00		-	
b. Raw for refining	-	-		-	
TOTAL DEMAND (In Lkg.-bags)	1,752,428.00	35,048,560.00	1,939,658.00	38,793,160.00	9.65 □
TOTAL RAW SUGAR BALANCE MILLSITE	184,604.00	3,692,080.00	133,509.00	2,670,180.00	38.27 □
LESS: TRANSFER TO REFINERY	8,772.20	175,444.00	7,936.87	158,737.40	10.52 ▲
PHYSICAL SUGAR STOCK	175,831.80	3,516,636.00	125,572.13	2,511,442.60	40.02 ▲
BALANCE IMPORTS (Raw sugar)	5,975.00	119,500.00	-	-	
TOTAL PHYSICAL SUGAR STOCK	181,806.80	3,636,136.00	125,572.13	2,511,442.60	44.78 □
REFINED SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2022)					
1. Mill	27,388.35	547,767.00	143,712.25	2,874,245.00	80.94 □
2. Imports	120,204.50	2,404,090.00	51,288.00	1,025,760.00	134.37 □
PRODUCTION (As of August 31, 2023)	640,908.00	12,818,160.00	748,505.80	14,970,116.00	14.38 □
IMPORTS					
(SO#3 2020-2021)	-		37,246.25	744,925.00	
(SO#3 2021-2022)	3,048.95	60,979.00	190,805.90	3,816,118.00	
(SO#2 2022-2023)	149,976.26	2,999,525.20			
(SO#6 2022-2023)	430,700.00	8,614,000.00			
(SO#7 2022-2023)	93,800.00	1,876,000.00			
(DA-MAV 2023)	52,925.00	1,058,500.00			
TOTAL SUPPLY	1,518,951.06	30,379,021.20	1,171,558.20	23,431,164.00	29.65 □
DEMAND					
1. Domestic Use	526,244.85	10,524,897.00	864,926.65	17,298,533.00	39.16 □
2. Imports					
(SO#3 2020-2021)	-		88,534.25	1,770,685.00	
(SO#3 2021-2022)	123,253.45	2,465,069.00	68,726.40	1,374,528.00	
(SO#2 2022-2023)	149,976.26	2,999,525.20			
(SO#6 2022-2023)	152,800.00	3,056,000.00			
(SO#7 2022-2023)	1,200.00	24,000.00			
(DA-MAV 2023)	12,025.00	240,500.00			
TOTAL DEMAND	965,499.56	19,309,991.20	1,022,187.30	20,443,746.00	5.55 □
TOTAL REFINED SUGAR BALANCE (REFINERY)	142,051.50	2,841,030.00	27,291.40	545,828.00	420.50 □
BALANCE IMPORTS**	411,400.00	8,228,000.00	122,079.50	2,441,590.00	236.99 □
TOTAL PHYSICAL REFINED STOCK	553,451.50	11,069,030.00	149,370.90	2,987,418.00	270.52 □
MOLASSES (In Metric Tons)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2022)	149,677.26		208,213.52		28.11 ▼
PRODUCTION (As of August 31, 2023)	847,182.00		938,462.72		9.73 ▼
TOTAL SUPPLY	996,859.27		1,146,676.24		13.07 ▼
TOTAL DEMAND	889,578.42		1,008,973.81		11.83 ▼
TOTAL MOLASSES BALANCE MILLSITE	107,280.84		137,702.43		22.09 ▼
SUGARCANE (MT)					
TONS CANE MILLED	20,458,759.00		21,234,605.00		3.65 □
LKG/TON					
TO-DATE	1.77		1.74		1.72 □
THIS WEEK	-		1.51		100.00 □
PRICES					
MILLSITE					
SUGAR PRICE (In peso per Lkg-Bag)		-		2,824.18	100.00 □
MOLASSES PRICE (In Peso per Metric Ton)		-		13,179.40	100.00 □
WHOLESALE, Prevailing (In Peso per Lkg-Bag)					
RAW		3,500.00		3,300.00	6.06 □
WASHED		3,800.00		3,350.00	13.43 □
REFINED		4,000.00		4,650.00	13.98 □
RETAIL, Prevailing (In Peso per kilo)					
RAW		82.00		74.00	10.81 □
WASHED		88.00		70.00	25.71 □
REFINED		95.00		70.00	35.71 □

**Refined Import Balance of 277,900.00MT is under Sugar Order No. 6, Series of 2022-2023.

**Refined Import Balance of 40,900.00MT is under the DA-MAV Program.

**Refined Import Balance of 92,600.00MT is under Sugar Order No. 7, Series of 2022-2023.