

**SUGAR SUPPLY & DEMAND SITUATION**  
CY 2024-2025 & CY 2023-2024

|  | CY 2024-2025<br>Sept. 1 - February 9, 2025 | CY 2023-2024<br>Sept. 1 - February 11, 2024 | INC/DEC<br>(%) |
|--|--------------------------------------------|---------------------------------------------|----------------|
|--|--------------------------------------------|---------------------------------------------|----------------|

| RAW SUGAR                           |             |               |             |               |         |
|-------------------------------------|-------------|---------------|-------------|---------------|---------|
| SUPPLY                              | METRIC TONS | LKG-BAGS      | METRIC TONS | LKG-BAGS      |         |
| STARTING BALANCE (Sept. 1, 2024)    |             |               |             |               |         |
| 1. Mill                             | 272,005     | 5,440,100.00  | 184,815     | 3,696,300.00  | 47.18 ▲ |
| 2. Imports (DA-MAV)                 | -           | -             | 5,975       | 119,500.00    |         |
| PRODUCTION (As of February 9, 2025) |             |               |             |               |         |
| 1. Mill                             | 930,878     | 18,617,560.00 | 1,314,039   | 26,280,772.00 | 29.16 ▼ |
| 2. Imports (DA-MAV 2023)            | -           | -             | -           | -             |         |
| TOTAL SUPPLY                        | 1,202,883   | 24,057,660.00 | 1,504,829   | 30,096,572.00 | 20.07 ▼ |
| DEMAND                              |             |               |             |               |         |
| 1. Domestic Withdrawals             | 744,583     | 14,891,660.00 | 761,141     | 15,222,820.00 | 2.18 ▼  |
| 1. Raw withdrawals                  | 497,513     | 9,950,260.40  | 516,590     | 10,331,800.00 |         |
| 2. Raw for refining                 | 247,070     | 4,941,399.60  | 244,551     | 4,891,020.00  |         |
| 2. U. S. Exports Withdrawals        | -           | -             | -           | -             | #DIV/0! |
| 3. World Exports Withdrawals        | -           | -             | -           | -             |         |
| 4. Total Imports Withdrawals;       | -           | -             | 4,825       | 96,500.00     |         |
| a. Raw withdrawals                  | -           | -             | 4,825       | 96,500.00     |         |
| b. Raw for refining                 | -           | -             | -           | -             |         |
| TOTAL DEMAND (In Lkg.-bags)         | 744,583     | 14,891,660.00 | 765,966     | 15,319,320.00 | 2.79 ▼  |
| TOTAL RAW SUGAR BALANCE MILLSITE    | 458,300     | 9,166,000.00  | 737,713     | 14,754,252.00 | 37.88 ▼ |
| LESS: TRANSFER TO REFINERY          | 82,120      | 1,642,407.80  | 176,482     | 3,529,635.40  | 53.47 ▼ |
| PHYSICAL SUGAR STOCK                | 376,180     | 7,523,592.20  | 561,231     | 11,224,616.60 | 32.97 ▼ |
| BALANCE IMPORTS (Raw sugar)         | -           | -             | 1,150       | 23,000.00     |         |
| TOTAL PHYSICAL SUGAR STOCK          | 376,180     | 7,523,592.20  | 562,381     | 11,247,616.60 | 33.11 ▼ |

| REFINED SUGAR                          |             |               |              |               |         |
|----------------------------------------|-------------|---------------|--------------|---------------|---------|
| SUPPLY                                 | METRIC TONS | LKG-BAGS      | METRIC TONS  | LKG-BAGS      |         |
| STARTING BALANCE (Sept. 1, 2024)       |             |               |              |               |         |
| 1. Mill                                | 230,826.90  | 4,616,538.00  | 142,051.50   | 2,841,030.00  | 62.50 ▲ |
| 2. Imports                             | 77,692.00   | 1,553,840.00  | 409,500.00   | 8,190,000.00  | 81.03 ▼ |
| PRODUCTION (As of February 9, 2025)    | 234,353.75  | 4,687,075.00  | 397,107.75   | 7,942,155.00  | 40.98 ▼ |
| IMPORTS                                |             |               |              |               |         |
| (SO#6 2022-2023)                       | -           | -             | 9,300.00     | 186,000.00    |         |
| (SO#7 2022-2023)                       | -           | -             | 52,075.00    | 1,041,500.00  |         |
| (DA-MAV 2023)                          | -           | -             | 825.00       | 16,500.00     |         |
| (SO#5 2023-2024)                       | 211,241.12  | 4,224,822.40  | -            | -             |         |
| TOTAL SUPPLY                           | 754,113.77  | 15,082,275.40 | 1,010,859.25 | 20,217,185.00 | 25.40 ▼ |
| DEMAND                                 |             |               |              |               |         |
| 1. Domestic Use                        | 295,001.55  | 5,900,031.00  | 215,769.10   | 4,315,382.00  | 36.72 ▲ |
| 2. Imports                             |             |               |              |               |         |
| (SO#6 2022-2023)                       | 44,575.00   | 891,500.00    | 157,025.00   | 3,140,500.00  |         |
| (SO#7 2022-2023)                       | 15,100.00   | 302,000.00    | 74,150.00    | 1,483,000.00  |         |
| (DA-MAV 2023)                          | -           | -             | 28,400.00    | 568,000.00    |         |
| (SO#5 2023-2024)                       | 93,513.25   | 1,870,265.00  | -            | -             |         |
| TOTAL DEMAND                           | 448,189.80  | 8,963,796.00  | 475,344.10   | 9,506,882.00  | 5.71 ▼  |
| TOTAL REFINED SUGAR BALANCE (REFINERY) | 170,179.10  | 3,403,582.00  | 323,390.15   | 6,467,803.00  | 47.38 ▼ |
| BALANCE IMPORTS**                      | 135,744.87  | 2,714,897.40  | 212,125.00   | 4,242,500.00  | 36.01 ▼ |
| TOTAL PHYSICAL REFINED STOCK           | 305,923.97  | 6,118,479.40  | 535,515.15   | 10,710,303.00 | 42.87 ▼ |

| MOLASSES (In Metric Tons)           |            |  |            |  |         |
|-------------------------------------|------------|--|------------|--|---------|
| SUPPLY                              |            |  |            |  |         |
| STARTING BALANCE (Sept. 1, 2022)    | 131,272.96 |  | 116,132.18 |  | 13.04 ▲ |
| PRODUCTION (As of February 9, 2025) | 493,923.04 |  | 616,035.55 |  | 19.82 ▼ |
| TOTAL SUPPLY                        | 625,196.00 |  | 732,167.73 |  | 14.61 ▼ |
| DEMAND                              |            |  |            |  |         |
| TOTAL DEMAND                        | 319,031.16 |  | 408,046.61 |  | 21.82 ▼ |
| TOTAL MOLASSES BALANCE MILLSITE     | 306,164.84 |  | 324,121.12 |  | 5.54 ▼  |

| SUGARCANE (MT)   |               |  |               |  |         |
|------------------|---------------|--|---------------|--|---------|
| TONS CANE MILLED | 12,109,337.00 |  | 15,048,898.00 |  | 19.53 ▼ |
| LKG/TON          |               |  |               |  |         |
| TO-DATE          | 1.57          |  | 1.78          |  | 11.80 ▼ |
| THIS WEEK        | 1.66          |  | 1.82          |  | 8.79 ▼  |

| PRICES                                      |  |           |           |  |         |
|---------------------------------------------|--|-----------|-----------|--|---------|
| MILLSITE                                    |  |           |           |  |         |
| SUGAR PRICE (In peso per Lkg-Bag)           |  | 2,943.04  | 2,538.87  |  | 15.92 ▲ |
| MOLASSES PRICE (In Peso per Metric Ton)     |  | 12,267.24 | 15,828.34 |  | 22.50 ▼ |
| WHOLESALE, Prevailing (In Peso per Lkg-Bag) |  |           |           |  |         |
| RAW                                         |  | 3,150.00  | 2,950.00  |  | 6.78 ▲  |
| WASHED                                      |  | 3,300.00  | 3,000.00  |  | 10.00 ▲ |
| REFINED                                     |  | 3,500.00  | 3,500.00  |  | NIL     |
| RETAIL, Prevailing (In Peso per kilo)       |  |           |           |  |         |
| RAW                                         |  | 73.00     | 80.00     |  | 8.75 ▼  |
| WASHED                                      |  | 76.00     | 87.00     |  | 12.64 ▼ |
| REFINED                                     |  | 79.00     | 88.00     |  | 10.23 ▼ |

\*\*Refined Import Balance of 3,525.00MT is under Sugar Order No. 7, Series of 2022-2023.

\*\*Refined Import Balance of 132,219.87MT is under Sugar Order No. 5, Series of 2023-2024.

Verified by:

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