

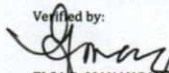
SUGAR SUPPLY & DEMAND SITUATION
CY 2024-2025 & CY 2023-2024

	CY 2024-2025 Sept. 1 - April 20, 2025		CY 2023-2024 Sept. 1 - April 21, 2024		INC/DEC (%)
RAW SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	272,005	5,440,100.00	184,815	3,696,300.00	47.18 ▲
2. Imports (DA-MAV)	-	-	5,975	119,500.00	
PRODUCTION (As of April 20, 2025)					
1. Mill	1,677,826	33,556,520.00	1,891,029	37,820,572.00	11.27 ▼
2. Imports (DA-MAV 2023)	-	-	-	-	
TOTAL SUPPLY	1,949,831	38,996,620.00	2,081,819	41,636,372.00	6.34 ▼
DEMAND					
1. Domestic Withdrawals	1,139,926	22,798,520.00	1,225,094	24,501,880.00	6.95 ▼
1. Raw withdrawals	701,258	14,025,169.20	779,843	15,596,860.00	
2. Raw for refining	438,668	8,773,350.80	445,251	8,905,020.00	
2. U. S. Exports Withdrawals	600	12,000.00	-	-	#DIV/0!
1. Reclassified "B" to "A"	600	12,000.00	-	-	
3. World Exports Withdrawals	-	-	-	-	
4. Total Imports Withdrawals;	-	-	5,625	112,500.00	
a. Raw withdrawals	-	-	5,625	112,500.00	
b. Raw for refining	-	-	-	-	
TOTAL DEMAND (In Lkg.-bags)	1,140,526	22,810,520.00	1,230,719	24,614,380.00	7.33 ▼
TOTAL RAW SUGAR BALANCE MILLSITE	809,305	16,186,100.00	850,750	17,014,992.00	4.87 ▼
LESS: TRANSFER TO REFINERY	158,540	3,170,800.40	248,472	4,969,443.40	36.19 ▼
PHYSICAL SUGAR STOCK	650,765	13,015,299.60	602,277	12,045,548.60	8.05 ▲
BALANCE IMPORTS (Raw sugar)	-	-	350	7,000.00	
TOTAL PHYSICAL SUGAR STOCK	650,765	13,015,299.60	602,627	12,052,548.60	7.99 ▲
REFINED SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	230,826.90	4,616,538.00	142,051.50	2,841,030.00	62.50 ▲
2. Imports	77,692.00	1,553,840.00	409,500.00	8,190,000.00	81.03 ▼
PRODUCTION (As of April 20, 2025)	486,047.10	9,720,942.00	655,138.45	13,102,769.00	25.81 ▼
IMPORTS					
(SO#6 2022-2023)	-	-	9,300.00	186,000.00	
(SO#7 2022-2023)	-	-	55,950.00	1,119,000.00	
(DA-MAV 2023)	-	-	825.00	16,500.00	
(SO#5 2023-2024)	222,466.12	4,449,322.40	-	-	
TOTAL SUPPLY	1,017,032.12	20,340,642.40	1,272,764.95	25,455,299.00	20.09 ▼
DEMAND					
1. Domestic Use	419,092.55	8,381,851.00	352,631.55	7,052,631.00	18.85 ▲
2. Imports					
(SO#6 2022-2023)	44,575.00	891,500.00	187,525.00	3,750,500.00	
(SO#7 2022-2023)	17,125.00	342,500.00	97,200.00	1,944,000.00	
(DA-MAV 2023)	-	-	36,200.00	724,000.00	
(SO#5 2023-2024)	155,175.25	3,103,505.00	-	-	
TOTAL DEMAND	635,967.80	12,719,356.00	673,556.55	13,471,131.00	5.58 ▼
TOTAL REFINED SUGAR BALANCE (REFINERY)	297,781.45	5,955,629.00	444,558.40	8,891,168.00	33.02 ▼
BALANCE IMPORTS**	83,282.87	1,665,657.40	154,650.00	3,093,000.00	46.15 ▼
TOTAL PHYSICAL REFINED STOCK	381,064.32	7,621,286.40	599,208.40	11,984,168.00	36.41 ▼
MOLASSES (In Metric Tons)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2022)	131,272.96		116,132.18		13.04 ▲
PRODUCTION (As of April 20, 2025)	887,161.57		940,436.39		5.66 ▼
TOTAL SUPPLY	1,018,434.53		1,056,568.57		3.61 ▼
TOTAL DEMAND	561,932.10		687,102.86		18.22 ▼
TOTAL MOLASSES BALANCE MILLSITE	456,502.43		369,465.71		23.56 ▲
SUGARCANE (MT)					
TONS CANE MILLED	20,809,368.00		21,154,579.00		1.63 ▼
LKG/TON					
TO-DATE	1.63		1.80		9.44 ▼
THIS WEEK	1.73		1.82		4.95 ▼
PRICES					
MILLSITE					
SUGAR PRICE (In peso per Lkg-Bag)		2,596.47		2,450.94	5.94 ▲
MOLASSES PRICE (In Peso per Metric Ton)		9,917.00		17,380.89	42.94 ▼
WHOLESALE, Prevailing (In Peso per Lkg-Bag)					
RAW		3,200.00		3,100.00	3.23 ▲
WASHED		3,300.00		3,150.00	4.76 ▲
REFINED		3,800.00		3,700.00	2.70 ▲
RETAIL, Prevailing (In Peso per kilo)					
RAW		73.00		80.00	8.75 ▼
WASHED		76.00		87.00	12.64 ▼
REFINED		87.00		88.00	1.14 ▼

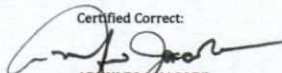
**Refined Import Balance of 1,500.00MT is under Sugar Order No. 7, Series of 2022-2023.

**Refined Import Balance of 81,782.87MT is under Sugar Order No. 5, Series of 2023-2024.

Verified by:


ELSA R. MANANGAL
Chief, Licensing & Monitoring Division

Certified Correct:


ARNULFO L. JACOBO
OIC, Manager III, Regulation Dept.

Approved by:


ATTY. GUILLERMO C. TEJIDA, III
Deputy Administrator for Regulation