

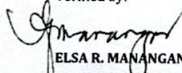
SUGAR SUPPLY & DEMAND SITUATION
CY 2024-2025 & CY 2023-2024

	CY 2024-2025 Sept. 1 - June 29, 2025		CY 2023-2024 Sept. 1 - June 30, 2024		INC/DEC (%)
RAW SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	272,005	5,440,100.00	184,815	3,696,300.00	47.18 ▲
2. Imports (DA-MAV)	-	-	5,975	119,500.00	
PRODUCTION (As of June 29, 2025)					
1. Mill	2,072,041	41,440,820.00	1,922,615	38,452,292.00	7.77 ▲
2. Imports					
(DA-MAV 2023)	-	-	-	-	
TOTAL SUPPLY	2,344,046	46,880,920.00	2,113,405	42,268,092.00	10.91 ▲
DEMAND					
1. Domestic Withdrawals	1,580,230	31,604,600.00	1,560,794	31,215,880.00	1.25 ▲
1. Raw withdrawals	978,479	19,569,571.00	982,197	19,643,940.00	
2. Raw for refining	601,751	12,035,029.00	578,597	11,571,940.00	
2. U. S. Exports Withdrawals	66,126	1,322,520.00	-	-	#DIV/0!
1. Reclassified "B" to "A"	66,126	1,322,520.00			
3. World Exports Withdrawals	-	-	-	-	
4. Total Imports Withdrawals;	-	-	5,975	119,500.00	
a. Raw withdrawals	-	-	5,975	119,500.00	
b. Raw for refining	-	-	-	-	
TOTAL DEMAND (In Lkg.-bags)	1,646,356	32,927,120.00	1,566,769	31,335,380.00	5.08 ▲
TOTAL RAW SUGAR BALANCE MILLSITE	697,690	13,953,800.00	546,636	10,932,712.00	27.63 ▲
LESS: TRANSFER TO REFINERY	100,972	2,019,449.40	153,235	3,064,701.00	34.11 ▼
PHYSICAL SUGAR STOCK	596,718	11,934,350.60	393,401	7,868,011.00	51.68 ▲
BALANCE IMPORTS (Raw sugar)	-	-	-	-	
TOTAL PHYSICAL SUGAR STOCK	596,718	11,934,350.60	393,401	7,868,011.00	51.68 ▲
REFINED SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	230,826.90	4,616,538.00	142,051.50	2,841,030.00	62.50 ▲
2. Imports	77,692.00	1,553,840.00	409,500.00	8,190,000.00	81.03 ▼
PRODUCTION (As of June 29, 2025)	594,419.20	11,888,384.00	691,381.25	13,827,625.00	14.02 ▼
IMPORTS					
(SO#6 2022-2023)	-	-	9,300.00	186,000.00	
(SO#7 2022-2023)	-	-	56,200.00	1,124,000.00	
(DA-MAV 2023)	-	-	825.00	16,500.00	
(SO#5 2023-2024)	222,466.12	4,449,322.40	-	-	
TOTAL SUPPLY	1,125,404.22	22,508,084.40	1,309,257.75	26,185,155.00	14.04 ▼
DEMAND					
1. Domestic Use	554,658.50	11,093,170.00	483,310.00	9,666,200.00	14.76 ▲
2. Imports					
(SO#6 2022-2023)	44,575.00	891,500.00	221,025.00	4,420,500.00	
(SO#7 2022-2023)	17,625.00	352,500.00	116,850.00	2,337,000.00	
(DA-MAV 2023)	-	-	41,725.00	834,500.00	
(SO#5 2023-2024)	199,764.92	3,995,298.40	-	-	
TOTAL DEMAND	816,623.42	16,332,468.40	862,910.00	17,258,200.00	5.36 ▼
TOTAL REFINED SUGAR BALANCE (REFINERY)	270,587.60	5,411,752.00	350,122.75	7,002,455.00	22.72 ▼
BALANCE IMPORTS**	38,193.20	763,864.00	96,225.00	1,924,500.00	60.31 ▼
TOTAL PHYSICAL REFINED STOCK	308,780.80	6,175,616.00	446,347.75	8,926,955.00	30.82 ▼
MOLASSES (In Metric Tons)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2022)	131,272.96		116,132.18		13.04 ▲
PRODUCTION (As of June 29, 2025)	1,160,541.27		973,099.36		19.26 ▲
TOTAL SUPPLY	1,291,814.23		1,089,231.54		18.60 ▲
TOTAL DEMAND	802,991.83		857,894.36		6.40 ▼
TOTAL MOLASSES BALANCE MILLSITE	488,822.41		231,337.18		111.30 ▲
SUGARCANE (MT)					
TONS CANE MILLED	25,770,439.00		21,490,581.00		19.92 ▲
LKG/TON					
TO-DATE	1.62		1.80		10.00 ▼
THIS WEEK	1.47		-		#DIV/0!
PRICES					
MILLSITE					
SUGAR PRICE (In peso per Lkg-Bag)		2,622.50		-	#DIV/0!
MOLASSES PRICE (In Peso per Metric Ton)		14,942.50		-	#DIV/0!
WHOLESALE, Prevailing (In Peso per Lkg-Bag)					
RAW		3,200.00		3,000.00	6.67 ▲
WASHED		3,300.00		3,150.00	4.76 ▲
REFINED		3,600.00		3,550.00	1.41 ▲
RETAIL, Prevailing (In Peso per kilo)					
RAW		73.00		80.00	8.75 ▼
WASHED		76.00		85.00	10.59 ▼
REFINED		87.00		88.00	1.14 ▼

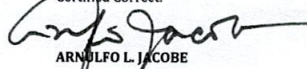
**Refined Import Balance of 1,000.00MT is under Sugar Order No. 7, Series of 2022-2023.

**Refined Import Balance of 37,193.20MT is under Sugar Order No. 5, Series of 2023-2024.

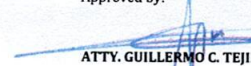
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Deputy Administrator for Regulation