

SUGAR SUPPLY & DEMAND SITUATION
CY 2024-2025 & CY 2023-2024

	CY 2024-2025 Sept. 1 - February 16, 2025		CY 2023-2024 Sept. 1 - February 18, 2024		INC/DEC [%]
RAW SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	272,005	5,440,100.00	184,815	3,696,300.00	47.18 ▲
2. Imports (DA-MAV)	-	-	5,975	119,500.00	
PRODUCTION (As of February 16, 2025)					
1. Mill	1,012,023	20,240,460.00	1,399,303	27,986,052.00	27.68 ▼
2. Imports					
(DA-MAV 2023)	-	-	-	-	
TOTAL SUPPLY	1,284,028	25,680,560.00	1,590,093	31,801,852.00	19.25 ▼
DEMAND					
1. Domestic Withdrawals	783,330	15,666,600.00	819,506	16,390,120.00	4.41 ▼
1. Raw withdrawals	519,463	10,389,265.60	559,490	11,189,800.00	
2. Raw for refining	263,867	5,277,334.40	260,016	5,200,320.00	
2. U. S. Exports Withdrawals	-	-	-	-	#DIV/0!
3. World Exports Withdrawals	-	-	-	-	
4. Total Imports Withdrawals;	-	-	5,000	100,000.00	
a. Raw withdrawals	-	-	5,000	100,000.00	
b. Raw for refining	-	-	-	-	
TOTAL DEMAND (In Lkg.-bags)	783,330	15,666,600.00	824,506	16,490,120.00	4.99 ▼
TOTAL RAW SUGAR BALANCE MILLSITE	500,698	10,013,960.00	764,612	15,292,232.00	34.52 ▼
LESS: TRANSFER TO REFINERY	93,026	1,860,527.40	182,305	3,646,094.00	48.97 ▼
PHYSICAL SUGAR STOCK	407,672	8,153,432.60	582,307	11,646,138.00	29.99 ▼
BALANCE IMPORTS (Raw sugar)	-	-	975	19,500.00	
TOTAL PHYSICAL SUGAR STOCK	407,672	8,153,432.60	583,282	11,665,638.00	30.11 ▼
REFINED SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	230,826.90	4,616,538.00	142,051.50	2,841,030.00	62.50 ▲
2. Imports	77,692.00	1,553,840.00	409,500.00	8,190,000.00	81.03 ▼
PRODUCTION (As of February 16, 2025)	259,789.25	5,195,785.00	425,502.30	8,510,046.00	38.95 ▼
IMPORTS					
(SO#6 2022-2023)	-	-	9,300.00	186,000.00	
(SO#7 2022-2023)	-	-	52,075.00	1,041,500.00	
(DA-MAV 2023)	-	-	825.00	16,500.00	
(SO#5 2023-2024)	211,505.12	4,230,102.40	-	-	
TOTAL SUPPLY	779,813.27	15,596,265.40	1,039,253.80	20,785,076.00	24.96 ▼
DEMAND					
1. Domestic Use	310,288.95	6,205,779.00	231,261.95	4,625,239.00	34.17 ▲
2. Imports					
(SO#6 2022-2023)	44,575.00	891,500.00	159,725.00	3,194,500.00	
(SO#7 2022-2023)	15,725.00	314,500.00	76,450.00	1,529,000.00	
(DA-MAV 2023)	-	-	29,475.00	589,500.00	
(SO#5 2023-2024)	105,913.25	2,118,265.00	-	-	
TOTAL DEMAND	476,502.20	9,530,044.00	496,911.95	9,938,239.00	4.11 ▼
TOTAL REFINED SUGAR BALANCE (REFINERY)	180,327.20	3,606,544.00	336,291.85	6,725,837.00	46.38 ▼
BALANCE IMPORTS**	122,983.87	2,459,677.40	206,050.00	4,121,000.00	40.31 ▼
TOTAL PHYSICAL REFINED STOCK	303,311.07	6,066,221.40	542,341.85	10,846,837.00	44.07 ▼
MOLASSES (In Metric Tons)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2022)	131,272.96		116,132.18		13.04 ▲
PRODUCTION (As of February 16, 2025)	534,670.08		659,723.44		18.96 ▼
TOTAL SUPPLY	665,943.04		775,855.62		14.17 ▼
TOTAL DEMAND	340,427.34		436,288.92		21.97 ▼
TOTAL MOLASSES BALANCE MILLSITE	325,515.70		339,566.70		4.14 ▼
SUGARCANE (MT)					
TONS CANE MILLED	13,073,822.00		15,974,564.00		18.16 ▼
LKG/TON					
TO-DATE	1.58		1.78		11.24 ▼
THIS WEEK	1.67		1.80		7.22 ▼
PRICES					
MILLSITE					
SUGAR PRICE (In peso per Lkg-Bag)		2,917.11		2,566.40	13.67 ▲
MOLASSES PRICE (In Peso per Metric Ton)		12,054.54		15,654.31	23.00 ▼
WHOLESALE, Prevailing (In Peso per Lkg-Bag)					
RAW		3,150.00		2,950.00	6.78 ▲
WASHED		3,300.00		3,000.00	10.00 ▲
REFINED		3,500.00		3,500.00	NIL
RETAIL, Prevailing (In Peso per kilo)					
RAW		73.00		80.00	8.75 ▼
WASHED		76.00		87.00	12.64 ▼
REFINED		79.00		88.00	10.23 ▼

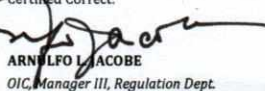
**Refined Import Balance of 2,900.00MT is under Sugar Order No. 7, Series of 2022-2023.

**Refined Import Balance of 120,083.87MT is under Sugar Order No. 5, Series of 2023-2024.

Verified by:


ELSA R. MANANGAN
Chief, Licensing & Monitoring Division

Certified Correct:


ARNOLFO L. JACOBE
OIC, Manager III, Regulation Dept.

Approved by:


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