

SUGAR SUPPLY & DEMAND SITUATION
CY 2024-2025 & CY 2023-2024

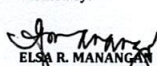
	CY 2024-2025 Sept. 1 - March 30, 2025		CY 2023-2024 Sept. 1 - March 31, 2024		INC/DEC (%)
RAW SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	272,005	5,440,100.00	184,815	3,696,300.00	47.18 ▲
2. Imports (DA-MAV)	-	-	5,975	119,500.00	
PRODUCTION (As of March 30, 2025)					
1. Mill	1,494,060	29,881,200.00	1,779,467	35,589,332.00	16.04 ▼
2. Imports					
(DA-MAV 2023)	-	-	-	-	
TOTAL SUPPLY	1,766,065	35,321,300.00	1,970,257	39,405,132.00	10.36 ▼
DEMAND					
1. Domestic Withdrawals	1,034,159	20,683,180.00	1,118,563	22,371,260.00	7.55 ▼
1. Raw withdrawals	638,489	12,769,784.20	721,952	14,439,040.00	
2. Raw for refining	395,670	7,913,395.80	396,611	7,932,220.00	
2. U. S. Exports Withdrawals	-	-	-	-	#DIV/0!
3. World Exports Withdrawals	-	-	-	-	
4. Total Imports Withdrawals;	-	-	5,525	110,500.00	
a. Raw withdrawals	-	-	5,525	110,500.00	
b. Raw for refining	-	-	-	-	
TOTAL DEMAND (In Lkg.-bags)	1,034,159	20,683,180.00	1,124,088	22,481,760.00	8.00 ▼
TOTAL RAW SUGAR BALANCE MILLSITE	731,906	14,638,120.00	845,719	16,914,372.00	13.46 ▼
LESS: TRANSFER TO REFINERY	141,242	2,824,846.40	226,416	4,528,324.20	37.62 ▼
PHYSICAL SUGAR STOCK	590,664	11,813,273.60	619,302	12,386,047.80	4.62 ▼
BALANCE IMPORTS (Raw sugar)	-	-	450	9,000.00	-
TOTAL PHYSICAL SUGAR STOCK	590,664	11,813,273.60	619,752	12,395,047.80	4.69 ▼
REFINED SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill *	230,826.90	4,616,538.00	142,051.50	2,841,030.00	62.50 ▲
2. Imports	77,692.00	1,553,840.00	409,500.00	8,190,000.00	81.03 ▼
PRODUCTION (As of March 30, 2025)	426,358.50	8,527,170.00	588,025.50	11,760,510.00	27.49 ▼
IMPORTS					
(SO#6 2022-2023)	-	-	9,300.00	186,000.00	
(SO#7 2022-2023)	-	-	54,325.00	1,086,500.00	
(DA-MAV 2023)	-	-	825.00	16,500.00	
(SO#5 2023-2024)	221,966.12	4,439,322.40	-	-	
TOTAL SUPPLY	956,843.52	19,136,870.40	1,204,027.00	24,080,540.00	20.53 ▼
DEMAND					
1. Domestic Use	384,002.35	7,680,047.00	313,160.25	6,263,205.00	22.62 ▲
2. Imports					
(SO#6 2022-2023)	44,575.00	891,500.00	177,050.00	3,541,000.00	
(SO#7 2022-2023)	17,125.00	342,500.00	91,535.00	1,830,700.00	
(DA-MAV 2023)	-	-	34,750.00	695,000.00	
(SO#5 2023-2024)	143,538.25	2,870,765.00	-	-	
TOTAL DEMAND	589,240.60	11,784,812.00	616,495.25	12,329,905.00	4.42 ▼
TOTAL REFINED SUGAR BALANCE (REFINERY)	273,183.05	5,463,661.00	416,916.75	8,338,335.00	34.48 ▼
BALANCE IMPORTS**	94,419.87	1,888,397.40	170,615.00	3,412,300.00	44.66 ▼
TOTAL PHYSICAL REFINED STOCK	367,602.92	7,352,058.40	587,531.75	11,750,635.00	37.43 ▼
MOLASSES (In Metric Tons)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2022)	131,272.96		116,132.18		13.04 ▲
PRODUCTION (As of March 30, 2025)	786,239.27		857,897.45		8.35 ▼
TOTAL SUPPLY	917,512.23		974,029.63		5.80 ▼
TOTAL DEMAND	501,869.09		614,296.37		18.30 ▼
TOTAL MOLASSES BALANCE MILLSITE	415,643.14		359,733.26		15.54 ▲
SUGARCANE (MT)					
TONS CANE MILLED	18,688,497.00		19,976,090.00		6.45 ▼
LKG/TON					
TO-DATE	1.62		1.80		10.00 ▼
THIS WEEK	1.70		1.90		10.53 ▼
PRICES					
MILLSITE					
SUGAR PRICE (In peso per Lkg-Bag)		2,698.72		2,775.99	2.78 ▼
MOLASSES PRICE (In Peso per Metric Ton)		11,073.61		16,354.18	32.29 ▼
WHOLESALE, Prevailing (In Peso per Lkg-Bag)					
RAW		3,200.00		2,900.00	10.34 ▲
WASHED		3,300.00		3,050.00	8.20 ▲
REFINED		3,700.00		3,500.00	5.71 ▲
RETAIL, Prevailing (In Peso per kilo)					
RAW		73.00		80.00	8.75 ▼
WASHED		76.00		87.00	12.64 ▼
REFINED		87.00		88.00	1.14 ▼

*CY 2024-2025 Carry-Over Balance Adjustment of 500Lkg-Bags

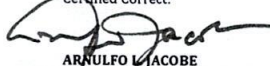
**Refined Import Balance of 1,500.00MT is under Sugar Order No. 7, Series of 2022-2023.

**Refined Import Balance of 92,919.87MT is under Sugar Order No. 5, Series of 2023-2024.

Verified by:


ELSA R. MANANGAN
Chief, Licensing & Monitoring Division

Certified Correct:


ARNULFO JACOBO
OIC, Manager III, Regulation Dept.

Approved by:


ATTY. GUILLERMO C. TEJIDA, III
Deputy Administrator for Regulation