

SUGAR SUPPLY & DEMAND SITUATION
CY 2024-2025 & CY 2023-2024

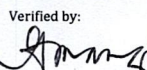
	CY 2024-2025 Sept. 1 - December 8, 2024		CY 2023-2024 Sept. 1 - December 10, 2023		INC/DEC (%)
RAW SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill *	272,005	5,440,100.00	184,815	3,696,300.00	47.18 ▲
2. Imports (DA-MAV)	-	-	5,975	119,500.00	
PRODUCTION (As of December 8, 2024)					
1. Mill	318,340	6,366,800.00	662,867	13,257,332.00	51.98 ▼
2. Imports					
(DA-MAV 2023)	-	-	-	-	
TOTAL SUPPLY	590,345	11,806,900.00	853,657	17,073,132.00	30.85 ▼
DEMAND					
1. Domestic Withdrawals	350,724	7,014,480.00	387,516	7,750,320.00	9.49 ▼
1. Raw withdrawals	249,094	4,981,873.60	300,140	6,002,800.00	
2. Raw for refining	101,630	2,032,606.40	87,376	1,747,520.00	
2. U. S. Exports Withdrawals	-	-	-	-	#DIV/0!
3. World Exports Withdrawals	-	-	-	-	
4. Total Imports Withdrawals;	-	-	4,425	88,500.00	
a. Raw withdrawals	-	-	4,425	88,500.00	
b. Raw for refining	-	-	-	-	
TOTAL DEMAND (In Lkg.-bags)	350,724	7,014,480.00	391,941	7,838,820.00	10.52 ▼
TOTAL RAW SUGAR BALANCE MILLSITE	239,621	4,792,420.00	460,166	9,203,312.00	47.93 ▼
LESS: TRANSFER TO REFINERY	49,020	980,404.40	131,632	2,632,638.00	62.76 ▼
PHYSICAL SUGAR STOCK	190,601	3,812,015.60	328,534	6,570,674.00	41.98 ▼
BALANCE IMPORTS (Raw sugar)	-	-	1,550	31,000.00	
TOTAL PHYSICAL SUGAR STOCK	190,601	3,812,015.60	330,084	6,601,674.00	42.26 ▼
REFINED SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	230,826.90	4,616,538.00	142,051.50	2,841,030.00	62.50 ▲
2. Imports	77,692.00	1,553,840.00	409,500.00	8,190,000.00	81.03 ▼
PRODUCTION (As of December 8, 2024)	58,156.15	1,163,123.00	196,570.80	3,931,416.00	70.41 ▼
IMPORTS					
(SO#6 2022-2023)	-	-	9,300.00	186,000.00	
(SO#7 2022-2023)	-	-	51,200.00	1,024,000.00	
(DA-MAV 2023)	-	-	825.00	16,500.00	
(SO#5 2023-2024)	199,493.37	3,989,867.40	-	-	
TOTAL SUPPLY	566,168.42	11,323,368.40	809,447.30	16,188,946.00	30.05 ▼
DEMAND					
1. Domestic Use	173,375.90	3,467,518.00	109,492.50	2,189,850.00	58.35 ▲
2. Imports					
(SO#6 2022-2023)	36,875.00	737,500.00	113,925.00	2,278,500.00	
(SO#7 2022-2023)	11,900.00	238,000.00	58,425.00	1,168,500.00	
(DA-MAV 2023)	-	-	21,450.00	429,000.00	
(SO#5 2023-2024)	36,600.00	732,000.00	-	-	
TOTAL DEMAND	258,750.90	5,175,018.00	303,292.50	6,065,850.00	14.69 ▼
TOTAL REFINED SUGAR BALANCE (REFINERY)	115,607.15	2,312,143.00	229,129.80	4,582,596.00	49.55 ▼
BALANCE IMPORTS**	191,810.37	3,836,207.40	277,025.00	5,540,500.00	30.76 ▼
TOTAL PHYSICAL REFINED STOCK	307,417.52	6,148,350.40	506,154.80	10,123,096.00	39.26 ▼
MOLASSES (In Metric Tons)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2022)	131,272.96		116,104.49		13.06 ▲
PRODUCTION (As of December 8, 2024)	180,316.50		291,222.74		38.08 ▼
TOTAL SUPPLY	311,589.46		407,327.23		23.50 ▼
TOTAL DEMAND	165,431.73		211,976.98		21.96 ▼
TOTAL MOLASSES BALANCE MILLSITE	146,157.73		195,350.25		25.18 ▼
SUGARCANE (MT)					
TONS CANE MILLED	4,520,772.00		7,768,719.00		41.81 ▼
LKG/TON					
TO-DATE	1.48		1.79		17.32 ▼
THIS WEEK	1.56		1.78		12.36 ▼
PRICES					
MILLSITE					
SUGAR PRICE (In peso per Lkg-Bag)		2,479.04		2,431.93	1.94 ▲
MOLASSES PRICE (In Peso per Metric Ton)		16,712.47		15,216.44	9.83 ▲
WHOLESALE, Prevailing (In Peso per Lkg-Bag)					
RAW		3,150.00		3,150.00	NIL
WASHED		3,300.00		3,400.00	2.94 ▼
REFINED		3,500.00		3,500.00	NIL
RETAIL, Prevailing (In Peso per kilo)					
RAW		73.00		82.00	10.98 ▼
WASHED		76.00		87.00	12.64 ▼
REFINED		82.00		95.00	13.68 ▼

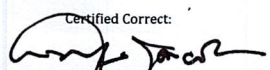
*Raw Sugar Carry-Over Adjustment of 1,080MT

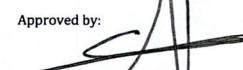
**Refined Import Balance of 7,700.00MT is under Sugar Order No. 6, Series of 2022-2023.

**Refined Import Balance of 6,725.00MT is under Sugar Order No. 7, Series of 2022-2023.

**Refined Import Balance of 177,385.37MT is under Sugar Order No. 5, Series of 2023-2024.

Verified by:

ELSA R. MANANGANO
Chief, Licensing & Monitoring Division

Certified Correct:

ARNOLFO L. IACOBE
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Approved by:

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