

SUGAR SUPPLY & DEMAND SITUATION
CY 2024-2025 & CY 2023-2024

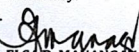
	CY 2024-2025 Sept. 1 - January 19, 2025		CY 2023-2024 Sept. 1 - January 21, 2024		INC/DEC (%)
RAW SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	272,005	5,440,100.00	184,815	3,696,300.00	47.18 ▲
2. Imports (DA-MAV)	-	-	5,975	119,500.00	
PRODUCTION (As of January 19, 2025)					
1. Mill	691,552	13,831,040.00	1,069,757	21,395,132.00	35.35 ▼
2. Imports					
(DA-MAV 2023)	-	-	-	-	
TOTAL SUPPLY	963,557	19,271,140.00	1,260,547	25,210,932.00	23.56 ▼
DEMAND					
1. Domestic Withdrawals	607,437	12,148,740.00	614,552	12,291,040.00	1.16 ▼
1. Raw withdrawals	409,390	8,187,803.60	424,985	8,499,700.00	
2. Raw for refining	198,047	3,960,936.40	189,567	3,791,340.00	
2. U. S. Exports Withdrawals	-	-	-	-	#DIV/0!
3. World Exports Withdrawals	-	-	-	-	
4. Total Imports Withdrawals;	-	-	4,825	96,500.00	
a. Raw withdrawals	-	-	4,825	96,500.00	
b. Raw for refining	-	-	-	-	
TOTAL DEMAND (In Lkg.-bags)	607,437	12,148,740.00	619,377	12,387,540.00	1.93 ▼
TOTAL RAW SUGAR BALANCE MILLSITE	356,120	7,122,400.00	640,020	12,800,392.00	44.36 ▼
LESS: TRANSFER TO REFINERY	58,482	1,169,639.40	165,404	3,308,077.00	64.64 ▼
PHYSICAL SUGAR STOCK	297,638	5,952,760.60	474,616	9,492,315.00	37.29 ▼
BALANCE IMPORTS (Raw sugar)	-	-	1,150	23,000.00	
TOTAL PHYSICAL SUGAR STOCK	297,638	5,952,760.60	475,766	9,515,315.00	37.44 ▼
REFINED SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	230,826.90	4,616,538.00	142,051.50	2,841,030.00	62.50 ▲
2. Imports	77,692.00	1,553,840.00	409,500.00	8,190,000.00	81.03 ▼
PRODUCTION (As of January 19, 2025)	162,428.85	3,248,577.00	325,531.65	6,510,633.00	50.10 ▼
IMPORTS					
(SO#6 2022-2023)	-	-	9,300.00	186,000.00	
(SO#7 2022-2023)	-	-	51,450.00	1,029,000.00	
(DA-MAV 2023)	-	-	825.00	16,500.00	
(SO#5 2023-2024)	211,241.12	4,224,822.40	-	-	
TOTAL SUPPLY	682,188.87	13,643,777.40	938,658.15	18,773,163.00	27.32 ▼
DEMAND					
1. Domestic Use	250,744.70	5,014,894.00	179,842.85	3,596,857.00	39.42 ▲
2. Imports			-	-	
(SO#6 2022-2023)	40,275.00	805,500.00	142,375.00	2,847,500.00	
(SO#7 2022-2023)	14,350.00	287,000.00	66,875.00	1,337,500.00	
(DA-MAV 2023)	-	-	22,225.00	444,500.00	
(SO#5 2023-2024)	72,913.25	1,458,265.00	-	-	
TOTAL DEMAND	378,282.95	7,565,659.00	411,317.85	8,226,357.00	8.03 ▼
TOTAL REFINED SUGAR BALANCE (REFINERY)	142,511.05	2,850,221.00	287,740.30	5,754,806.00	50.47 ▼
BALANCE IMPORTS**	161,394.87	3,227,897.40	239,600.00	4,792,000.00	32.64 ▼
TOTAL PHYSICAL REFINED STOCK	303,905.92	6,078,118.40	527,340.30	10,546,806.00	42.37 ▼
MOLASSES (In Metric Tons)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2022)	131,272.96		116,132.18		13.04 ▲
PRODUCTION (As of January 19, 2025)	367,537.61		488,743.95		24.80 ▼
TOTAL SUPPLY	498,810.57		604,876.13		17.54 ▼
TOTAL DEMAND	262,840.13		327,740.61		19.80 ▼
TOTAL MOLASSES BALANCE MILLSITE	235,970.44		277,135.52		14.85 ▼
SUGARCANE (MT)					
TONS CANE MILLED	9,215,606.00		12,392,834.00		25.64 ▼
LKG/TON					
TO-DATE	1.55		1.78		12.92 ▼
THIS WEEK	1.63		1.80		9.44 ▼
PRICES					
MILLSITE					
SUGAR PRICE (In peso per Lkg-Bag)		2,816.64		2,402.66	17.23 ▲
MOLASSES PRICE (In Peso per Metric Ton)		14,719.31		15,538.67	5.27 ▼
WHOLESALE, Prevailing (In Peso per Lkg-Bag)					
RAW		3,150.00		2,950.00	6.78 ▲
WASHED		3,300.00		3,100.00	6.45 ▲
REFINED		3,500.00		3,500.00	NIL
RETAIL, Prevailing (In Peso per kilo)					
RAW		73.00		82.00	10.98 ▼
WASHED		76.00		87.00	12.64 ▼
REFINED		79.00		88.00	10.23 ▼

**Refined Import Balance of 4,300.00MT is under Sugar Order No. 6, Series of 2022-2023.

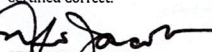
**Refined Import Balance of 4,275.00MT is under Sugar Order No. 7, Series of 2022-2023.

**Refined Import Balance of 152,819.87MT is under Sugar Order No. 5, Series of 2023-2024.

Verified by:


ELSA R. MANANG
Chief, Licensing & Monitoring Division

Certified Correct:


ARNELO L. JACOBO
OIC, Manager III, Regulation Dept.

Approved by:


ATTY. GUILLERMO C. TENDA, III
Deputy Administrator for Regulation