

SUGAR SUPPLY & DEMAND SITUATION
CY 2024-2025 & CY 2023-2024

	CY 2024-2025 Sept. 1 - March 16, 2025		CY 2023-2024 Sept. 1 - March 17, 2024		INC/DEC (%)
RAW SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	272,005	5,440,100.00	184,815	3,696,300.00	47.18 ▲
2. Imports (DA-MAV)	-	-	5,975	119,500.00	
PRODUCTION (As of March 16, 2025)					
1. Mill	1,340,962	26,819,240.00	1,692,749	33,854,972.00	20.78 ■
2. Imports					
(DA-MAV 2023)	-	-	-	-	
TOTAL SUPPLY	1,612,967	32,259,340.00	1,883,539	37,670,772.00	14.37 ■
DEMAND					
1. Domestic Withdrawals	928,929	18,578,580.00	1,045,228	20,904,560.00	11.13 ■
1. Raw withdrawals	589,671	11,793,427.00	680,018	13,600,360.00	
2. Raw for refining	339,258	6,785,153.00	365,210	7,304,200.00	
2. U. S. Exports Withdrawals	-	-	-	-	#DIV/0!
3. World Exports Withdrawals	-	-	-	-	
4. Total Imports Withdrawals;	-	-	5,275	105,500.00	
a. Raw withdrawals	-	-	5,275	105,500.00	
b. Raw for refining	-	-	-	-	
TOTAL DEMAND (In Lkg.-bags)	928,929	18,578,580.00	1,050,503	21,010,060.00	11.57 ■
TOTAL RAW SUGAR BALANCE MILLSITE	684,038	13,680,760.00	832,336	16,646,712.00	17.82 ■
LESS: TRANSFER TO REFINERY	140,116	2,802,327.00	213,215	4,264,304.00	34.28 ▼
PHYSICAL SUGAR STOCK	543,922	10,878,433.00	619,120	12,382,408.00	12.15 ▼
BALANCE IMPORTS (Raw sugar)	-	-	700	14,000.00	
TOTAL PHYSICAL SUGAR STOCK	543,922	10,878,433.00	619,820	12,396,408.00	12.25 ■
REFINED SUGAR					
SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill *	230,851.90	4,617,038.00	142,051.50	2,841,030.00	62.51 ■
2. Imports	77,692.00	1,553,840.00	409,500.00	8,190,000.00	81.03 ■
PRODUCTION (As of March 16, 2025)	372,692.15	7,453,843.00	544,106.40	10,882,128.00	31.50 ■
IMPORTS					
(SO#6 2022-2023)	-	-	9,300.00	186,000.00	
(SO#7 2022-2023)	-	-	52,700.00	1,054,000.00	
(DA-MAV 2023)	-	-	825.00	16,500.00	
(SO#5 2023-2024)	218,980.12	4,379,602.40	-	-	
TOTAL SUPPLY	900,216.17	18,004,323.40	1,158,482.90	23,169,658.00	22.29 ■
DEMAND					
1. Domestic Use	358,975.90	7,179,518.00	290,856.15	5,817,123.00	23.42 ■
2. Imports					
(SO#6 2022-2023)	44,575.00	891,500.00	172,100.00	3,442,000.00	
(SO#7 2022-2023)	16,825.00	336,500.00	85,365.00	1,707,300.00	
(DA-MAV 2023)	-	-	33,380.00	667,600.00	
(SO#5 2023-2024)	135,513.25	2,710,265.00	-	-	
TOTAL DEMAND	555,889.15	11,117,783.00	581,701.15	11,634,023.00	4.44 ■
TOTAL REFINED SUGAR BALANCE (REFINERY)	244,568.15	4,891,363.00	395,301.75	7,906,035.00	38.13 ■
BALANCE IMPORTS**	99,758.87	1,995,177.40	181,480.00	3,629,600.00	45.03 ■
TOTAL PHYSICAL REFINED STOCK	344,327.02	6,886,540.40	576,781.75	11,535,635.00	40.30 ■
MOLASSES (In Metric Tons)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2022)	131,272.96		116,132.18		13.04 ▲
PRODUCTION (As of March 16, 2025)	706,032.18		804,319.81		12.22 ▼
TOTAL SUPPLY	837,305.15		920,451.99		9.03 ▼
TOTAL DEMAND	441,967.08		548,922.74		19.48 ▼
TOTAL MOLASSES BALANCE MILLSITE	395,338.06		371,529.25		6.41 ▲
SUGARCANE (MT)					
TONS CANE MILLED	16,925,076.00		19,080,194.00		11.30 ■
LKG/TON					
TO-DATE	1.61		1.80		10.56 ■
THIS WEEK	1.70		1.87		9.09 ■
PRICES					
MILLSITE					
SUGAR PRICE (In peso per Lkg-Bag)		2,781.78		2,774.74	0.25 ■
MOLASSES PRICE (In Peso per Metric Ton)		11,322.59		16,352.74	30.76 ■
WHOLESALE, Prevailing (In Peso per Lkg-Bag)					
RAW		3,200.00		2,900.00	10.34 ■
WASHED		3,300.00		3,050.00	8.20 ■
REFINED		3,700.00		3,500.00	5.71 ■
RETAIL, Prevailing (In Peso per kilo)					
RAW		73.00		82.00	10.98 ■
WASHED		76.00		87.00	12.64 ■
REFINED		87.00		88.00	1.14 ■

*Adjustment to CY 2024-2025 Carry-Over Balance of 500 Lkg-Bags

**Refined Import Balance of 1,800.00MT is under Sugar Order No. 7, Series of 2022-2023.

**Refined Import Balance of 97,958.87MT is under Sugar Order No. 5, Series of 2023-2024.

Verified by:

ELSAR M. MANANGAN
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Certified Correct:

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Approved by:

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