

SUGAR SUPPLY & DEMAND SITUATION
CY 2024-2025 & CY 2023-2024

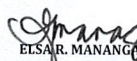
CY 2024-2025 Sept. 1 - December 29, 2024			CY 2023-2024 Sept. 1 - December 31, 2023		INC/DEC (%)
RAW SUGAR					
SUPPLY		METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS
STARTING BALANCE (Sept. 1, 2024)					
1. Mill		272,005	5,440,100.00	184,815	3,696,300.00
2. Imports (DA-MAV)		-	-	5,975	119,500.00
PRODUCTION (As of December 29, 2024)					
1. Mill		492,076	9,841,520.00	853,507	17,070,132.00
2. Imports					
(DA-MAV 2023)		-	-	-	-
TOTAL SUPPLY		764,081	15,281,620.00	1,044,297	20,885,932.00
DEMAND					
1. Domestic Withdrawals		473,000	9,460,000.00	476,440	9,528,800.00
1. Raw withdrawals		329,080	6,581,598.60	353,256	7,065,120.00
2. Raw for refining		143,920	2,878,401.40	123,184	2,463,680.00
2. U. S. Exports Withdrawals		-	-	-	-
3. World Exports Withdrawals		-	-	-	-
4. Total Imports Withdrawals;		-	-	4,825	96,500.00
a. Raw withdrawals		-	-	4,825	96,500.00
b. Raw for refining		-	-	-	-
TOTAL DEMAND (In Lkg.-bags)		473,000	9,460,000.00	481,265	9,625,300.00
TOTAL RAW SUGAR BALANCE MILLSITE		291,081	5,821,620.00	561,882	11,237,632.00
LESS: TRANSFER TO REFINERY		47,029	940,577.00	161,655	3,233,107.00
PHYSICAL SUGAR STOCK		244,052	4,881,043.00	400,226	8,004,525.00
BALANCE IMPORTS (Raw sugar)		-	-	1,150	23,000.00
TOTAL PHYSICAL SUGAR STOCK		244,052	4,881,043.00	401,376	8,027,525.00
REFINED SUGAR					
SUPPLY		METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS
STARTING BALANCE (Sept. 1, 2024)					
1. Mill		230,826.90	4,616,538.00	142,051.50	2,841,030.00
2. Imports		77,692.00	1,553,840.00	409,500.00	8,190,000.00
PRODUCTION (As of December 29, 2024)		100,146.75	2,002,935.00	261,459.55	5,229,191.00
IMPORTS					
(SO#6 2022-2023)		-	-	9,300.00	186,000.00
(SO#7 2022-2023)		-	-	51,450.00	1,029,000.00
(DA-MAV 2023)		-	-	825.00	16,500.00
(SO#5 2023-2024)		210,299.37	4,205,987.40	-	-
TOTAL SUPPLY		618,965.02	12,379,300.40	874,586.05	17,491,721.00
DEMAND					
1. Domestic Use		209,703.25	4,194,065.00	143,405.10	2,868,102.00
2. Imports					
(SO#6 2022-2023)		37,900.00	758,000.00	125,425.00	2,508,500.00
(SO#7 2022-2023)		12,775.00	255,500.00	63,075.00	1,261,500.00
(DA-MAV 2023)		-	-	22,100.00	442,000.00
(SO#5 2023-2024)		52,563.25	1,051,265.00	-	-
TOTAL DEMAND		312,941.50	6,258,830.00	354,005.10	7,080,102.00
TOTAL REFINED SUGAR BALANCE (REFINERY)		121,270.40	2,425,408.00	260,105.95	5,202,119.00
BALANCE IMPORTS**		184,753.12	3,695,062.40	260,475.00	5,209,500.00
TOTAL PHYSICAL REFINED STOCK		306,023.52	6,120,470.40	520,580.95	10,411,619.00
MOLASSES (In Metric Tons)					
SUPPLY					
STARTING BALANCE (Sept. 1, 2022)		131,272.96		116,132.18	
PRODUCTION (As of December 29, 2024)		267,240.19		385,221.75	
TOTAL SUPPLY		398,513.15		501,353.93	
TOTAL DEMAND		212,196.70		266,481.37	
TOTAL MOLASSES BALANCE MILLSITE		186,316.45		234,872.56	
SUGARCANE (MT)					
TONS CANE MILLED		6,745,958.00		9,932,107.00	
LKG/TON					
TO-DATE		1.51		1.77	
THIS WEEK		1.38		1.77	
PRICES					
MILLSITE					
SUGAR PRICE (In peso per Lkg-Bag)			2,406.26	2,393.51	
MOLASSES PRICE (In Peso per Metric Ton)			15,275.00	15,470.03	
WHOLESALE, Prevailing (In Peso per Lkg-Bag)					
RAW			3,150.00	3,000.00	
WASHED			3,300.00	3,200.00	
REFINED			3,500.00	3,500.00	
RETAIL, Prevailing (In Peso per kilo)					
RAW			73.00	82.00	
WASHED			76.00	87.00	
REFINED			82.00	95.00	

**Refined Import Balance of 6,675.00MT is under Sugar Order No. 6, Series of 2022-2023.

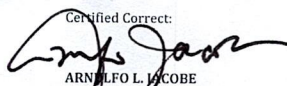
**Refined Import Balance of 5,850.00MT is under Sugar Order No. 7, Series of 2022-2023.

**Refined Import Balance of 172,228.12MT is under Sugar Order No. 5, Series of 2023-2024.

Verified by:


ELSA R. MANANGAN
Chief, Licensing & Monitoring Division

Certified Correct:


ARNULFO L. MCCABE
OIC, Manager III, Regulation Dept.

Approved by:


ATTY. GUILLERMO C. TEJIDA, III
Deputy Administrator for Regulation