

SUGAR SUPPLY & DEMAND SITUATION
CY 2024-2025 & CY 2023-2024

	CY 2024-2025 Sept. 1 - February 2, 2025	CY 2023-2024 Sept. 1 - February 4, 2024	INC/DEC (%)
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RAW SUGAR

SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	272,005	5,440,100.00	184,815	3,696,300.00	47.18 ▲
2. Imports (DA-MAV)	-	-	5,975	119,500.00	
PRODUCTION (As of February 2, 2025)					
1. Mill	848,263	16,965,260.00	1,232,339	24,646,772.00	31.17 ▼
2. Imports (DA-MAV 2023)	-	-	-	-	
TOTAL SUPPLY	1,120,268	22,405,360.00	1,423,129	28,462,572.00	21.28 ▼
DEMAND					
1. Domestic Withdrawals	706,328	14,126,560.00	711,517	14,230,340.00	0.73 ▼
1. Raw withdrawals	471,118	9,422,361.40	482,253	9,645,060.00	
2. Raw for refining	235,210	4,704,198.60	229,264	4,585,280.00	
2. U.S. Exports Withdrawals	-	-	-	-	#DIV/0!
3. World Exports Withdrawals	-	-	-	-	
4. Total Imports Withdrawals;	-	-	4,825	96,500.00	
a. Raw withdrawals	-	-	4,825	96,500.00	
b. Raw for refining	-	-	-	-	
TOTAL DEMAND (In Lkg.-bags)	706,328	14,126,560.00	716,342	14,326,840.00	1.40 ▼
TOTAL RAW SUGAR BALANCE MILLSITE	413,940	8,278,800.00	705,637	14,112,732.00	41.34 ▼
LESS: TRANSFER TO REFINERY	68,587	1,371,746.80	172,373	3,447,461.40	60.21 ▼
PHYSICAL SUGAR STOCK	345,353	6,907,053.20	533,264	10,665,270.60	35.24 ▼
BALANCE IMPORTS (Raw sugar)	-	-	1,150	23,000.00	-
TOTAL PHYSICAL SUGAR STOCK	345,353	6,907,053.20	534,414	10,688,270.60	35.38 ▼

REFINED SUGAR

SUPPLY	METRIC TONS	LKG-BAGS	METRIC TONS	LKG-BAGS	
STARTING BALANCE (Sept. 1, 2024)					
1. Mill	230,826.90	4,616,538.00	142,051.50	2,841,030.00	62.50 ▲
2. Imports	77,692.00	1,553,840.00	409,500.00	8,190,000.00	81.03 ▼
PRODUCTION (As of February 2, 2025)	211,463.00	4,229,260.00	371,142.25	7,422,845.00	43.02 ▼
IMPORTS					
(SO#6 2022-2023)	-	-	9,300.00	186,000.00	
(SO#7 2022-2023)	-	-	51,700.00	1,034,000.00	
(DA-MAV 2023)	-	-	825.00	16,500.00	
(SO#5 2023-2024)	211,241.12	4,224,822.40	-	-	
TOTAL SUPPLY	731,223.02	14,624,460.40	984,518.75	19,690,375.00	25.73 ▼
DEMAND					
1. Domestic Use	279,957.75	5,599,155.00	204,542.70	4,090,854.00	36.87 ▲
2. Imports					
(SO#6 2022-2023)	44,575.00	891,500.00	151,225.00	3,024,500.00	
(SO#7 2022-2023)	14,625.00	292,500.00	69,450.00	1,389,000.00	
(DA-MAV 2023)	-	-	27,150.00	543,000.00	
(SO#5 2023-2024)	88,713.25	1,774,265.00	-	-	
TOTAL DEMAND	427,871.00	8,557,420.00	452,367.70	9,047,354.00	5.42 ▼
TOTAL REFINED SUGAR BALANCE (REFINERY)	162,332.15	3,246,643.00	308,651.05	6,173,021.00	47.41 ▼
BALANCE IMPORTS**	141,019.87	2,820,397.40	223,500.00	4,470,000.00	36.90 ▼
TOTAL PHYSICAL REFINED STOCK	303,352.02	6,067,040.40	532,151.05	10,643,021.00	43.00 ▼

MOLASSES (In Metric Tons)

SUPPLY					
STARTING BALANCE (Sept. 1, 2022)	131,272.96		116,132.18		13.04 ▲
PRODUCTION (As of February 2, 2025)	446,423.18		573,164.83		22.11 ▼
TOTAL SUPPLY	577,696.15		689,297.01		16.19 ▼
TOTAL DEMAND	294,490.50		378,559.04		22.21 ▼
TOTAL MOLASSES BALANCE MILLSITE	283,205.64		310,737.97		8.86 ▼

SUGARCANE (MT)

TONS CANE MILLED	11,127,304.00	14,166,337.00	21.45 ▼
LKG/TON			
TO-DATE	1.56	1.78	12.36 ▼
THIS WEEK	1.66	1.81	8.29 ▼

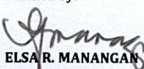
PRICES

MILLSITE					
SUGAR PRICE (In peso per Lkg-Bag)		2,951.34		2,469.61	19.51 ▲
MOLASSES PRICE (In Peso per Metric Ton)		12,530.50		15,900.66	21.20 ▼
WHOLESALE, Prevailing (In Peso per Lkg-Bag)					
RAW		3,150.00		2,950.00	6.78 ▲
WASHED		3,300.00		3,100.00	6.45 ▲
REFINED		3,500.00		3,500.00	NIL
RETAIL, Prevailing (In Peso per kilo)					
RAW		73.00		80.00	8.75 ▼
WASHED		76.00		87.00	12.64 ▼
REFINED		79.00		88.00	10.23 ▼

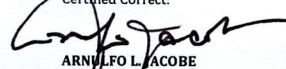
**Refined Import Balance of 4,000.00MT is under Sugar Order No. 7, Series of 2022-2023.

**Refined Import Balance of 137,019.87MT is under Sugar Order No. 5, Series of 2023-2024.

Verified by:


ELSA R. MANANGAN
Chief, Licensing & Monitoring Division

Certified Correct:


ARNULFO L. JACOBE
OIC, Manager III, Regulation Dept.

Approved by:


ATTY. GUILLERMO C. TEJIDA, III
Deputy Administrator for Regulation